

**ORIENTAL GROUP LTD.**  
*(Under Judicial Management)*  
(Company Registration Number: 200401998C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED RESTRUCTURING OF ORIENTAL GROUP LTD (UNDER JUDICIAL ARRANGEMENT) – UPDATE ON SCHEME SANCTION APPLICATION**

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The Judicial Manager refers to the Company's announcement on 14 November 2017 in respect of the Company's application to the High Court of Singapore (the "**Court**") for sanction of the scheme of arrangement dated 29 September 2017 between the Company and its creditors (the "**Scheme**") under Section 210(3AB) of the Companies Act (Cap. 50) (the "**Act**") (the "**Sanction Application**").

The Judicial Manager wishes to notify that on 27 November 2017, the Sanction Application was heard before the Court and the Court granted an order to sanction the Scheme ("**Sanction Order**").

The Company will proceed to lodge a copy of the Sanction Order with the ACRA pursuant to Section 210(5) of the Act.

The Company will keep shareholders updated on any material developments in relation thereto.

**By Order of the Judicial Manager**  
27 November 2017

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).*