



**CHOO CHIANG
HOLDINGS LTD.**

CHOO CHIANG HOLDINGS LTD.

(Company Registration No.: 201426379D)
(Incorporated in the Republic of Singapore on 5 September 2014)

Invitation in respect of 33,280,000 Invitation Shares as follows:

- (a) 1,000,000 Offer Shares at S\$0.35 each by way of public offer; and**
(b) 32,280,000 Placement Shares at S\$0.35 each by way of placement,
payable in full on application.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the offer document of Choo Chiang Holdings Ltd. (the "Company") registered by the Singapore Exchange Securities Trading Limited (the "SGX-ST") acting as agent on behalf of the Monetary Authority of Singapore on 15 July 2015.

This announcement is for information purposes only and does not constitute or form any part of an offer, solicitation or invitation to purchase the Invitation Shares.

APPLICATION RESULTS

The Board of Directors of the Company and the Vendors are pleased to announce that, as at the close of the Application List at 12.00 noon on 27 July 2015, there were 704 valid applications for the 1,000,000 Offer Shares available to the public for purchase. These applicants applied for an aggregate of 43,283,000 Offer Shares, with application monies received amounting to approximately S\$15.15 million. As there were only valid applications for 32,020,000 Placement Shares, which amounted to application monies received of approximately S\$11.2 million, 260,000 Placement Shares have been made available to satisfy excess applications for the Offer Shares.

Based on the total Invitation size of 33,280,000 Invitation Shares and the total valid applications amounting to 75,303,000 Invitation Shares (comprising valid applications received for 43,283,000 Offer Shares and 32,020,000 Placement Shares), the Invitation was approximately 2.3 times subscribed.

To ensure a reasonable spread of Shareholders, the Board of Directors of the Company and the Vendors, in consultation with the Sponsor and Issue Manager, and the Underwriter and Placement Agent, have decided on the following basis of allocation for the Offer Shares:

Range of Offer Shares applied for ('000)	Balloting ratio	Number of Offer Shares allocated per successful applicant ('000)	Percentage of total number of Offer Shares available under the Offer (%)	Number of successful applicants
1	14 : 50	1	1.75	22
2 to 9	17 : 50	2	7.78	49
10 to 49	18 : 50	5	36.51	92
50 to 99	19 : 50	7	12.22	22
100 to 499	20 : 50	8	31.75	50
500 to 999	22 : 50	9	8.57	12
1,000 and above	24 : 50	6	1.43	3
			100.00	250

32,020,000 Placement Shares have been validly allocated under the Placement. The spread of placees for the Placement Shares is as follows:

Range of Placement Shares applied for ('000)	Number of Placees
1 to 9	10
10 to 49	56
50 to 99	39
100 to 499	66
500 to 999	7
1,000 and above	6
	184

RULE 428 OF THE CATALIST RULES

Pursuant to Rule 428 of the Catalist Rules and to the best of the knowledge and belief of the Sponsor and Issue Manager, after having taken all reasonable steps and making all reasonable enquiries, the following parties have applied for and have been allocated the following Invitation Shares:

Name of Placee	Relationship	Number of Invitation Shares	Circumstances giving rise to the allocation
Lim Cheng Keow	Sister of Lim Teck Chuan, Executive Chairman and CEO, and Lim Teck Seng, Executive Director	30,000	Allocated under the Placement
Lim Teck Hock	Brother of Lim Teck Chuan, Executive Chairman and CEO, and Lim Teck Seng, Executive Director	30,000	Allocated under the Placement
Lim Mui Eng	Sister of Lim Teck Chuan, Executive Chairman and CEO, and Lim Teck Seng, Executive Director	50,000	Allocated under the Placement
Lim Mui Keow	Sister of Lim Teck Chuan, Executive Chairman and CEO, and Lim Teck Seng, Executive Director	50,000	Allocated under the Placement
Lim Kim Chuan	Brother of Lim Teck Chuan, Executive Chairman and CEO, and Lim Teck Seng, Executive Director	100,000	Allocated under the Placement
Roxanne Lim Xin En	Daughter of Lim Teck Seng, Executive Director and niece of Lim Teck Chuan, Executive Chairman and CEO	120,000	Allocated under the Placement

Save as disclosed above, no other party specified under Rule 428 of the Catalist Rules was allocated the Invitation Shares. Should it subsequently come to the attention of the Sponsor and Issue Manager that any other such party was allocated the Invitation Shares, an appropriate announcement, via SGXNET, will be made before trading commences at 9.00 a.m. on 29 July 2015.

To the best of the knowledge and belief of the Sponsor and Issue Manager, the following persons have applied for and have been allocated 5.0% or more of the Invitation Shares:

Name of Placee	Number of Invitation Shares ('000)	Circumstances giving rise to the allocation
Ong Mun Wah ⁽¹⁾	4,000	Allocated under the Placement
Tham Kin Yee ⁽²⁾	4,000	Allocated under the Placement

Notes:

- (1) The Shares are held through UOB Kay Hian Private Limited.
(2) The Shares are held through CIMB Securities (Singapore) Pte. Ltd.

COMMENCEMENT OF TRADING AND REFUNDS

The Company's Shares are expected to commence trading on a "ready" basis at 9.00 a.m. on 29 July 2015, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready basis" have been fulfilled. There will be NO trading on a "when issued" basis.

Monies paid in respect of unsuccessful applications using printed Application Forms, are expected to be returned to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom) within 24 hours after the balloting of applications, at the applicants' own risk and in accordance with the terms, conditions and procedures set out in Appendix G of the Offer Document entitled "Terms, Conditions and Procedures for Application and Acceptance" (the "Instructions"). For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom) will be credited to the applicants' accounts with their respective Participating Banks within 24 hours after the balloting of applications in accordance with the terms, conditions and procedures set out in the Instructions.

In respect of invalid or partially successful applications, the full amount or the balance of the application monies, as the case may be, is expected to be refunded to the applicants by ordinary post (without interest or any share of revenue or other benefit arising therefrom) at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account, in each case in accordance with the terms, conditions and procedures set out in the Instructions.

To find out if you have been allocated any Invitation Shares, you may call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using your T-PIN. To sign up for the service, applicants may contact CDP's customer service officers for an application form.

The Board of Directors of the Company and the Vendors wish to thank all applicants who have applied for the Invitation Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by
CIMB Bank Berhad, Singapore Branch

For and on behalf of
Choo Chiang Holdings Ltd.
28 July 2015

This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("Sponsor") for compliance with the Catalist Rules. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement. The contact persons for the Sponsor are Mr Yee Chia Hsing (Head, Catalist, Investment Banking) and Ms Tan Cher Ting (Director, Investment Banking), CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.