

GENERAL ANNOUNCEMENT::AUD100 MILLION FIXED RATE NOTES DUE 2028

Issuer & Securities

Issuer/ Manager

SINGAPORE TELECOMMUNICATIONS LIMITED

Securities

SINGTEL - SG1T75931496 - Z74

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No

Announcement Details

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AUD100 million fixed rate notes due 2028

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Submitted By (Co./ Ind. Name)

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Designation

Assistant Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attachment.

Attachments

[875-sgx.pdf](#)

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SINGAPORE TELECOMMUNICATIONS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 199201624D

AUD100 million fixed rate notes due 2028

Singapore Telecommunications Limited (**Singtel**) today announced that its wholly-owned subsidiary, Singtel Optus Pty Limited (**Optus**), through its wholly-owned subsidiary, Optus Finance Pty Limited (**Optus Finance**), has priced a AUD100 million 5-year fixed rate Sustainability-Linked Bond (**SLB**) which will be issued on 12 April 2023. The SLB is guaranteed by Optus and certain subsidiaries.

The SLB is denominated in Australian dollars, will carry a coupon of 4.577% per annum and will be drawn down under Optus Finance's AUD3 billion Australian Debt Issuance Programme. The Notes will mature on 12 April 2028.

The coupon rate of the SLB will be subject to a step-up margin of 0.25% per annum from the interest period commencing 12 October 2025 if the stated greenhouse gas emissions target is not met. The net proceeds from this issue will be applied by Optus to fund its ordinary course of business.

BNP Paribas acted as sole lead manager and bookrunner for this issuance.

Issued by Singapore Telecommunications Limited on 3 April 2023.

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES OR TO U.S. PERSONS

This announcement is not an offer for sale of securities in the United States. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**Securities Act**), and may not be offered or sold in the United States or to or for the benefit of U.S. persons absent registration or an exemption from registration under the Securities Act. No public offering of securities is being made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.