

**Notice regarding Repurchase of Own Shares**  
**(Repurchase of own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law,**  
**in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law**  
**and its Articles of Incorporation)**

**Tokyo, November 14, 2016** --- Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to repurchase its own shares pursuant to the provision of Article 156, Paragraph 1 of the Company Law of Japan, in accordance with the provision of Article 459, Paragraph 1, Item 1 of the Company Law and Article 44 of the Articles of Incorporation of MUFG.

1. Reasons for Repurchase of Own Shares

MUFG will repurchase its own shares in order to enhance shareholder returns, improve capital efficiency and conduct capital management flexibly.

2. Outline of Repurchase

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|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| (1) Type of shares to be repurchased:             | Ordinary shares of MUFG                                                                                       |
| (2) Aggregate number of shares to be repurchased: | Up to 230,000,000 shares<br>(Equivalent to 1.69% of the total number of issued shares (excluding own shares)) |
| (3) Aggregate amount of repurchase price:         | Up to JPY 100,000,000,000                                                                                     |
| (4) Repurchase period:                            | From November 15, 2016<br>to December 31, 2016                                                                |
| (5) Repurchase method:                            | Market purchases based on the discretionary dealing contract regarding repurchase of own shares               |

(Reference) Own shares held by MUFG as of October 31, 2016:

|                                                      |                       |
|------------------------------------------------------|-----------------------|
| Total number of issued shares (excluding own shares) | 13,604,556,568 shares |
| Number of own shares                                 | 564,297,252 shares    |

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| This notice is published in order to publicly announce MUFG's repurchase of its own shares and has not been prepared for the purpose of soliciting investment or any similar act inside or outside of Japan. |
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