

**MEGACHEM LIMITED**  
**Registration No.198803293M**



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**RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING**

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The Board of Directors of Megachem Limited (the "Company") wishes to announce that at the Annual General Meeting of the Company held on 28 April 2014, all the resolutions as set out in the Notice of Annual General Meeting dated 10 April 2014 and put to the meeting were duly passed.

By order of the Board

Chew Choon Tee  
Managing Director

28 April 2014

This announcement has been prepared by the Company and the contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "Exchange"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (tel : (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.