



**SGX/MEDIA RELEASE
For Immediate Release**

Company Registration Number 200413014R
15 Hoe Chiang Road, #12-05 Tower Fifteen, Singapore 089316

Singapore and Australia
30 June 2017

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 29 JUNE 2017

Pursuant to Rule 805(1) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors (the “**Board**”) of AusGroup Limited (the “**Company**”) is pleased to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 29 June 2017, all resolutions relating to matters set out in the Notice of EGM dated 14 June 2017 were duly passed by the shareholders of the Company by way of poll.

The results of the poll on each of the resolutions put to vote at the EGM are set out below for information:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Business					
<u>Resolution 1</u> The proposed allotment and issue of 140,766,195 new Shares to Ezion pursuant to the Ezion Loan Capitalisation at the issue price of S\$0.058 as an Interested Person Transaction.	55,445,814	54,615,814	98.50	830,000	1.50
<u>Resolution 2</u> The proposed allotment and issue of 482,849,304 new Shares to exchanging Noteholders pursuant to the Exchange Offer at the issue price of S\$0.058.	187,411,355	186,671,355	99.61	740,000	0.39



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Name of firm appointed as Scrutineer

DrewCorp Services Pte Ltd was appointed as Scrutineer for the conduct of poll at the EGM.

By Order of the Board
AusGroup Limited

Eng Chiaw Koon
Managing Director

30 June 2017

Ends

Issued by AusGroup Limited.

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ABOUT AUSGROUP LIMITED (Bloomberg Ticker: AUSG.SP)

Main board-listed, AusGroup Limited is an energy and resources specialist providing fabrication, precision machining, construction and integrated services to natural resource development companies. The Company also provides access services for construction and maintenance contracts through MAS Australasia Pty Ltd (MAS). AusGroup has an established operations network strategically positioned throughout Australasia. For more information visit www.agc-ausgroup.com