



APPLICATION FOR VOLUNTARY DELISTING OF THE COMPANY BY WAY OF CREDITORS' VOLUNTARY LIQUIDATION

*Unless otherwise defined herein, capitalised terms have the same meanings as defined in the Company's announcements dated 1 June 2018, 22 June 2018, 5 July 2018, 27 August 2018, 28 September 2018, 12 November 2018, 28 March 2019, 29 April 2019, 27 September 2019, 18 October 2019, 27 March 2020, 28 September 2020, 31 December 2020, 13 August 2021, 5 November 2021 and 10 November 2021 (collectively, the "**Previous Announcements**").*

1. Introduction

The board of directors (the "**Board**" or "**Directors**") of Resources Prima Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to update that based on the Company's submission and representation to the Singapore Exchange Securities Trading Limited ("**Exchange**"), the Exchange has no objection to the proposed delisting of the Company from the Official List of the Exchange ("**Proposed Delisting**") by way of a voluntary liquidation, subject to:

- (a) The Sponsor, SAC Capital Pte Ltd, assessing the suitability of the liquidator proposed by the Board of the Company; and
- (b) The Company announcing that it is undertaking a creditors' voluntary liquidation and the appointment of a liquidator.

2. Appointment of liquidator

The Board has resolved that the Company will be placed under creditors' voluntary liquidation. Mr Saw Meng Tee and Mr Jonathan Ong Shyue Wen from EA Consulting Pte Ltd (part of Eisneramper Singapore) be appointed as provisional liquidators of the Company ("**Liquidators**").

3. Sponsor's assessment of liquidator

The Sponsor has assessed the suitability of the Liquidators and having considered the qualifications, experiences and track records of the Liquidators and that there were no adverse findings noted in the course of due diligence, the Sponsor has no reason to doubt the suitability of the Liquidators to carry out the creditors' voluntary liquidation of the Company.

4. Other matters

The Exchange's decision is not an indication of the merits of the Proposed Delisting. Shareholders will be kept apprised on the status of the Proposed Delisting.

BY ORDER OF THE BOARD

Agus Sugiono
Executive Chairman cum CEO
30 December 2021

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542, telephone (65) 6232 3210.
