ST Group Food Industries Holdings Limited
Company Registration No.: 201801590R

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STGROUP

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

Pursuant to Rule 706A of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist ("**Catalist Rules**"), the board of directors ("**Directors**" or "**Board**") of ST Group Food Industries Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") is pleased to announce the following transactions in connection with Company's announcement of its unaudited consolidated financial statements for the financial year ended 30 June 2026 ("**FY2026**"):

1. On 19th June 2025, GC Domestic Airport Limited, a dormant indirect subsidiary of the Company (of which the Company has effective ownership of 100% through its subsidiary, GCHA (NZ) Pty Ltd), was struck off from the Companies Register by the New Zealand Companies Office pursuant to Section 318(1)(b) of the Companies Act 1993.

2. On 5th November 2025, STG Food Industries Malaysia Sdn. Bhd., a wholly-owned subsidiary of the Company, disposed of 30,000 ordinary shares, representing 3% of the total share capital of NNC Food Industries Malaysia Sdn. Bhd., to Nene Chicken (Australia) Pty Ltd, an indirect wholly-owned subsidiary of the Company, for a cash consideration of AUD1.00, as part of an internal restructuring exercise. NNC Food Industries Malaysia Sdn. Bhd. is engaged in the operation of food and beverage outlets and is currently in a loss position.

3. On 3rd March 2026, HBCT Co Outlets Pty Ltd, an indirect wholly-owned subsidiary of the Company, incorporated a subsidiary in Australia known as HBCT Pastry Pty Ltd. The intended principal activity of HBCT Pastry Pty Ltd is the operations of food and beverage outlets. HBCT Pastry Pty Ltd has a total paid-up capital of AUD200,000 comprising 200,000 ordinary shares.

   HBCT Co Outlets Pty Ltd subscribed for 110,000 ordinary shares in HBCT Pastry Pty Ltd, representing 55% of its total share capital for a subscription consideration of AUD110,000. The remaining 90,000 ordinary shares, representing 45% of the share capital, are held by a non-related party, TQR Eight Pty Ltd Pty Ltd. As a result, the Company has an effective ownership of 55% in HBCT Pastry Pty Ltd.

   The subscription consideration of AUD110,000 was based on the par value of HBCT Co Outlets Pty Ltd's proportionate 55% shareholding in HBCT Pastry Pty Ltd's paid-up capital, as HBCT Pastry Pty Ltd is newly incorporated with no prior operations, assets or liabilities. It was fully satisfied in cash upon incorporation and allotment. The net asset value represented by the 110,000 ordinary shares subscribed by HBCT Co Outlets Pty Ltd was AUD110,000, being equivalent to the proportion of the paid-up capital of HBCT Pastry Pty Ltd pro-rata to the shareholdings held by HBCT Co Outlets Pty Ltd as at the date of incorporation.

4. On 6th March 2026, STG Food Industries 5 Pty Ltd, an indirect wholly-owned subsidiary of the Company, disposed of its 100% owned subsidiary, Noodle House Chadstone Pty Ltd, comprising 100 ordinary shares, for a consideration of AUD100 to Eatalley Australia Pty Ltd, an indirect subsidiary of the Company of which the Company has effective ownership of 70%. On 12th March 2026, the Group changed the name of Noodle House Chadstone Pty Ltd to Eatalley Crown Pty Ltd. The principal activity of Eatalley Crown Pty Ltd is the operations of food and beverage outlets.

   Subsequently, on 25th June 2026, as part of an internal restructuring exercise, Eatalley Australia Pty Ltd disposed of its 100 ordinary shares in Eatalley Crown Pty Ltd for a consideration of AUD100 to its immediate holding company, Papparich Outlets Pty Ltd, an indirect wholly-owned subsidiary of the Company.

5. On 28th April 2026, Papparich Australia Pty Ltd, an indirect subsidiary of the Company (of which the Company has effective ownership of 90% owned subsidiary of the Company) disposed of its 100% owned subsidiary, PPR Co Outlets Pty Ltd, comprising 100 ordinary shares, for a consideration of AUD100 to Nene Chicken (Australia) Pty Ltd, another indirectly wholly-owned subsidiary of the Company, as part of an internal restructuring exercise. On the same day, the Group changed the name of PPR Co Outlets Pty Ltd to NN DCT Pty Ltd. The principal activity of NN DCT Pty Ltd is the operations of food and beverage outlets.

6. On 28th April 2026, the Company had, through its indirect wholly-owned subsidiary, Papparich Outlets Pty Ltd, completed the liquidation of PPR Ryde (NSW) Pty Ltd. For further information, please refer to the Company's announcement dated 28 April 2026.

7. On 21st May 2026, GC CRL Limited, an indirect subsidiary of the Company (of which the Company has effective ownership of 100% through its indirect subsidiary, GCHA (NZ) Pty Ltd) was incorporated in New Zealand with a total paid-up capital of NZD100 comprising 100 ordinary shares. GCHA (NZ) Pty. Ltd. holds 100% of the share capital of GC CRL Limited. The principal activity of GC CRL Limited is the operations of food and beverage outlets.

   The subscription consideration for the subscription of shares in GC CRL Limited was NZD100, representing the full par value of the 100 ordinary shares subscribed by GCHA (NZ) Pty. Ltd.. The consideration was arrived at on the basis of the nominal/par value of the shares, as GC CRL Limited is a newly incorporated company with no prior operations, assets or liabilities. The consideration was satisfied fully in cash upon incorporation and allotment of the shares. The net asset value represented by the 100 ordinary shares subscribed by GCHA (NZ) Pty. Ltd. was NZD100, being equivalent to the paid-up capital of GC CRL as at the date of incorporation.

All the above transactions were funded by the Group's internal resources (where applicable) and are not expected to have a material impact on the consolidated net tangible assets and consolidated earnings per share of the Group for FY2026.

Save as disclosed above, none of the Directors, controlling shareholders or substantial shareholders of the Company and their respective associates has any interest, direct or indirect, in the above transactions, save for their respective shareholdings in the Company (if any).

BY ORDER OF THE BOARD

Saw Tatt Ghee
Executive Chairman and CEO

27 August 2026

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.