

Selected Financial Information
under Japanese GAAP
For the Three Months Ended June 30, 2016

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(*1) “MUFG” means Mitsubishi UFJ Financial Group, Inc.

(*2) “BTMU” means The Bank of Tokyo-Mitsubishi UFJ, Ltd.

(*3) “MUTB” means Mitsubishi UFJ Trust and Banking Corporation.

(*4) “BTMU and MUTB Combined” means simple sum of “BTMU” and “MUTB” without consolidation processes.

1. Financial Results

MUFG Consolidated

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2016 (A)	June 30, 2015 (B)	
Gross profits	997,650	1,070,017	(72,366)
Gross profits before credit costs for trust accounts	997,650	1,070,017	(72,366)
Net interest income	502,099	545,358	(43,259)
Trust fees	32,059	27,134	4,925
Credit costs for trust accounts (1)	-	-	-
Net fees and commissions	295,912	305,981	(10,068)
Net trading profits	63,717	83,506	(19,788)
Net other operating profits	103,861	108,036	(4,175)
Net gains (losses) on debt securities	72,489	79,390	(6,901)
General and administrative expenses	643,390	653,169	(9,779)
Amortization of goodwill	4,037	4,459	(421)
Net operating profits before credit costs for trust accounts, provision for general allowance for credit losses and amortization of goodwill	358,298	421,306	(63,008)
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	354,260	416,847	(62,587)
Provision for general allowance for credit losses (2)	(11,452)	-	(11,452)
Net operating profits*	342,807	416,847	(74,039)
Net non-recurring gains (losses)	(1,995)	68,188	(70,183)
Credit costs (3)	(56,938)	(75,097)	18,158
Losses on loan write-offs	(27,636)	(36,692)	9,055
Provision for specific allowance for credit losses	(22,993)	-	(22,993)
Other credit costs	(6,308)	(38,405)	32,096
Reversal of allowance for credit losses (4)	-	21,696	(21,696)
Reversal of reserve for contingent losses included in credit costs (5)	-	-	-
Gains on loans written-off (6)	12,865	13,708	(843)
Net gains (losses) on equity securities	1,710	31,661	(29,951)
Gains on sales of equity securities	25,478	41,748	(16,269)
Losses on sales of equity securities	(7,334)	(3,823)	(3,511)
Losses on write-down of equity securities	(16,433)	(6,263)	(10,170)
Profits (losses) from investments in affiliates	61,116	85,708	(24,592)
Other non-recurring gains (losses)	(20,748)	(9,489)	(11,259)
Ordinary profits	340,812	485,035	(144,223)
Net extraordinary gains (losses)	(54,979)	(36,951)	(18,028)
Net losses on change in equity	(45,654)	(36,013)	(9,641)
Profits before income taxes	285,832	448,084	(162,251)
Income taxes-current	74,956	107,655	(32,699)
Income taxes-deferred	(14,170)	28,060	(42,231)
Total taxes	60,785	135,716	(74,930)
Profits	225,046	312,367	(87,320)
Profits attributable to non-controlling interests	36,122	34,605	1,517
Profits attributable to owners of parent	188,924	277,761	(88,837)

Note:

* Net operating profits = Banking subsidiaries' net operating profits + Other consolidated entities' gross profits - Other consolidated entities' general and administrative expenses - Other consolidated entities' provision for general allowance for credit losses - Amortization of goodwill - Inter-company transactions

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	(55,525)	(39,692)	(15,833)
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BTMU and MUTB Combined

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2016 (A)	June 30, 2015 (B)	
Gross profits	588,650	658,090	(69,439)
Gross profits before credit costs for trust accounts	588,650	658,090	(69,439)
Net interest income	323,641	393,370	(69,728)
Trust fees	25,245	20,546	4,698
Credit costs for trust accounts (1)	-	-	-
Net fees and commissions	120,856	130,177	(9,321)
Net trading profits	60,873	19,753	41,120
Net other operating profits	58,033	94,242	(36,208)
Net gains (losses) on debt securities	69,428	76,369	(6,941)
General and administrative expenses	330,629	332,583	(1,954)
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	258,020	325,506	(67,485)
Provision for general allowance for credit losses (2)	10,724	-	10,724
Net operating profits	268,745	325,506	(56,760)
Net non-recurring gains (losses)	(52,654)	10,846	(63,501)
Credit costs (3)	(30,324)	(54,021)	23,696
Losses on loan write-offs	(7,511)	(15,891)	8,379
Provision for specific allowance for credit losses	(16,351)	-	(16,351)
Other credit costs	(6,461)	(38,130)	31,668
Reversal of allowance for credit losses (4)	632	37,262	(36,629)
Reversal of reserve for contingent losses included in credit costs (5)	-	540	(540)
Gains on loans written-off (6)	2,874	3,186	(312)
Net gains (losses) on equity securities	(3,583)	26,209	(29,793)
Gains on sales of equity securities	21,040	36,168	(15,128)
Losses on sales of equity securities	(7,721)	(3,694)	(4,027)
Losses on write-down of equity securities	(16,902)	(6,264)	(10,637)
Other non-recurring gains (losses)	(22,253)	(2,331)	(19,922)
Ordinary profits	216,091	336,353	(120,262)
Net extraordinary gains (losses)	(6,060)	17,749	(23,810)
Income before income taxes	210,030	354,103	(144,072)
Income taxes-current	55,538	95,579	(40,041)
Income taxes-deferred	(4,146)	10,809	(14,955)
Total taxes	51,392	106,389	(54,997)
Net income	158,638	247,713	(89,075)

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	(16,092)	(13,031)	(3,060)
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BTMU Non-consolidated

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2016 (A)	June 30, 2015 (B)	
Gross profits	479,225	564,797	(85,571)
Net interest income	275,564	336,371	(60,806)
Net fees and commissions	98,778	110,317	(11,538)
Net trading profits	53,955	18,780	35,174
Net other operating profits	50,925	99,327	(48,401)
Net gains (losses) on debt securities	54,542	80,240	(25,697)
General and administrative expenses	280,856	287,525	(6,669)
Amortization of goodwill	87	75	11
Net operating profits before provision for general allowance for credit losses and amortization of goodwill	198,456	277,347	(78,891)
Net operating profits before provision for general allowance for credit losses	198,368	277,271	(78,902)
Provision for general allowance for credit losses (1)	10,724	-	10,724
Net operating profits	209,093	277,271	(68,178)
Net non-recurring gains (losses)	(56,252)	11,870	(68,123)
Credit costs (2)	(30,173)	(53,834)	23,661
Losses on loan write-offs	(7,509)	(15,704)	8,195
Provision for specific allowance for credit losses	(16,351)	-	(16,351)
Other credit costs	(6,312)	(38,130)	31,818
Reversal of allowance for credit losses (3)	-	36,928	(36,928)
Reversal of reserve for contingent losses included in credit costs (4)	-	367	(367)
Gains on loans written-off (5)	2,805	3,142	(336)
Net gains (losses) on equity securities	(8,388)	28,330	(36,718)
Gains on sales of equity securities	14,185	35,352	(21,167)
Losses on sales of equity securities	(6,093)	(1,584)	(4,508)
Losses on write-down of equity securities	(16,479)	(5,436)	(11,043)
Other non-recurring gains (losses)	(20,497)	(3,063)	(17,433)
Ordinary profits	152,840	289,142	(136,301)
Net extraordinary gains (losses)	(2,199)	17,886	(20,086)
Income before income taxes	150,641	307,029	(156,387)
Income taxes-current	45,240	83,735	(38,494)
Income taxes-deferred	(5,086)	9,582	(14,668)
Total taxes	40,154	93,318	(53,163)
Net income	110,486	213,710	(103,224)

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)	(16,642)	(13,396)	(3,245)
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MUTB Non-consolidated

(in millions of yen)

	For the three months ended		Increase (Decrease) (A) - (B)
	June 30, 2016 (A)	June 30, 2015 (B)	
Gross profits	109,425	93,293	16,131
Gross profits before credit costs for trust accounts	109,425	93,293	16,131
Trust fees	25,245	20,546	4,698
Credit costs for trust accounts (1)	-	-	-
Net interest income	48,077	56,999	(8,922)
Net fees and commissions	22,077	19,859	2,217
Net trading profits	6,918	972	5,945
Net other operating profits	7,107	(5,084)	12,192
Net gains (losses) on debt securities	14,885	(3,870)	18,755
General and administrative expenses	49,773	45,058	4,714
Net operating profits before credit costs for trust accounts and provision for general allowance for credit losses	59,651	48,234	11,417
Provision for general allowance for credit losses (2)	-	-	-
Net operating profits	59,651	48,234	11,417
Net non-recurring gains (losses)	3,598	(1,023)	4,622
Credit costs (3)	(151)	(186)	35
Losses on loan write-offs	(2)	(186)	184
Provision for specific allowance for credit losses	-	-	-
Other credit costs	(149)	-	(149)
Reversal of allowance for credit losses (4)	632	334	298
Reversal of reserve for contingent losses included in credit costs (5)	-	173	(173)
Gains on loans written-off (6)	68	44	24
Net gains (losses) on equity securities	4,804	(2,120)	6,925
Gains on sales of equity securities	6,854	815	6,038
Losses on sales of equity securities	(1,627)	(2,109)	481
Losses on write-down of equity securities	(422)	(827)	405
Other non-recurring gains (losses)	(1,756)	731	(2,488)
Ordinary profits	63,250	47,210	16,039
Net extraordinary gains (losses)	(3,861)	(136)	(3,724)
Income before income taxes	59,389	47,074	12,315
Income taxes-current	10,298	11,844	(1,546)
Income taxes-deferred	939	1,226	(287)
Total taxes	11,237	13,071	(1,833)
Net income	48,151	34,002	14,148

(Reference)

Total credit costs (1)+(2)+(3)+(4)+(5)+(6)	550	365	184
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2. Non Performing Loans Based on the Financial Reconstruction Law**BTMU and MUTB Combined including Trust Account**

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Bankrupt or De facto Bankrupt	120,974	118,819
Doubtful	833,003	846,495
Special Attention	329,586	341,635
Non Performing Loans	1,283,564	1,306,950
Total loans	104,630,850	109,316,859
Non Performing Loans / Total loans	1.22 %	1.19 %

BTMU Non-consolidated

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Bankrupt or De facto Bankrupt	118,977	116,853
Doubtful	803,239	815,231
Special Attention	318,349	331,026
Non Performing Loans	1,240,566	1,263,111
Total loans	91,069,740	95,633,552
Non Performing Loans / Total loans	1.36 %	1.32 %

MUTB Non-consolidated

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Bankrupt or De facto Bankrupt	1,992	1,954
Doubtful	29,655	31,159
Special Attention	10,734	10,101
Non Performing Loans	42,382	43,215
Total loans	13,538,763	13,660,195
Non Performing Loans / Total loans	0.31 %	0.31 %

MUTB Non-consolidated: Trust Account

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Bankrupt or De facto Bankrupt	3	11
Doubtful	108	104
Special Attention	502	507
Non Performing Loans	615	623
Total loans	22,346	23,111
Non Performing Loans / Total loans	2.75 %	2.69 %

3. Securities

MUFG Consolidated

The tables include negotiable certificates of deposit in “Cash and due from banks”, beneficiary rights to the trust in “Monetary claims bought” and others in addition to “Securities”.

(in millions of yen)

	As of June 30, 2016		As of March 31, 2016	
	Amount on consolidated balance sheet	Differences	Amount on consolidated balance sheet	Differences
Debt securities being held to maturity	3,739,560	91,520	3,886,239	64,518

(in millions of yen)

	As of June 30, 2016		As of March 31, 2016	
	Amount on consolidated balance sheet	Differences	Amount on consolidated balance sheet	Differences
Available-for-sale securities	61,114,664	3,439,045	65,518,480	3,485,297
Domestic equity securities	4,472,783	1,848,788	4,873,212	2,205,424
Domestic bonds	29,140,653	910,047	30,322,492	718,247
Other	27,501,227	680,210	30,322,776	561,624
Foreign equity securities	138,278	11,456	149,076	23,820
Foreign bonds	24,473,473	669,999	26,650,433	510,987
Other	2,889,476	(1,245)	3,523,265	26,816

BTMU Non-consolidated

The tables include negotiable certificates of deposit in “Cash and due from banks”, beneficiary rights to the trust in “Monetary claims bought” and others in addition to “Securities”.

(in millions of yen)

	As of June 30, 2016		As of March 31, 2016	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Debt securities being held to maturity	2,536,919	63,243	2,653,043	57,771
Stocks of subsidiaries and affiliates	932,607	(114,566)	843,460	(91,424)

(in millions of yen)

	As of June 30, 2016		As of March 31, 2016	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Available-for-sale securities	42,471,907	2,468,736	44,773,389	2,531,495
Domestic equity securities	3,608,424	1,363,834	3,943,763	1,661,719
Domestic bonds	22,626,470	777,748	23,353,550	619,996
Other	16,237,012	327,153	17,476,076	249,779
Foreign equity securities	129,740	6,296	142,546	18,227
Foreign bonds	14,414,147	386,483	15,024,229	279,857
Other	1,693,124	(65,626)	2,309,300	(48,305)

MUTB Non-consolidated

The tables include beneficiary rights to the trust in “Monetary claims bought” in addition to “Securities”.

(in millions of yen)

	As of June 30, 2016		As of March 31, 2016	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Debt securities being held to maturity	-	-	-	-
Stocks of subsidiaries and affiliates	57,771	36,915	57,771	50,968

(in millions of yen)

	As of June 30, 2016		As of March 31, 2016	
	Amount on balance sheet	Differences	Amount on balance sheet	Differences
Available-for-sale securities	15,397,857	860,117	17,108,424	873,305
Domestic equity securities	898,760	403,060	974,012	470,438
Domestic bonds	6,557,769	132,478	7,013,586	98,263
Other	7,941,327	324,578	9,120,825	304,604
Foreign equity securities	54	31	51	26
Foreign bonds	7,183,660	257,044	8,367,901	228,667
Other	757,612	67,502	752,872	75,910

4. ROE**MUFG Consolidated**

(%)

	For the three months ended June 30, 2016	For the three months ended June 30, 2015
ROE	6.06	9.03

Note:

ROE is computed as follows:

$$\frac{\text{profits attributable to owners of parent} \times 4}{\{(\text{Total shareholders' equity at the beginning of the period} + \text{Foreign currency translation adjustments at the beginning of the period}) + (\text{Total shareholders' equity at the end of the period} + \text{Foreign currency translation adjustments at the end of the period})\} / 2} \times 100$$

5. Average Interest Rate Spread**BTMU and MUTB Combined**

(Domestic business segment)

(percentage per annum)

	For the three months ended June 30, 2016	For the three months ended June 30, 2015
Average interest rate on loans and bills discounted	0.81	0.93
Average interest rate on deposits and NCD	0.02	0.04
Interest rate spread	0.79	0.88

(After excluding loans to the Japanese government and governmental organizations) (percentage per annum)

Average interest rate on loans and bills discounted	0.94	1.06
Interest rate spread	0.92	1.02

BTMU Non-consolidated

(Domestic business segment)

(percentage per annum)

	For the three months ended June 30, 2016	For the three months ended June 30, 2015
Average interest rate on loans and bills discounted	0.86	0.97
Average interest rate on deposits and NCD	0.01	0.03
Interest rate spread	0.85	0.93

(After excluding loans to the Japanese government and governmental organizations) (percentage per annum)

Average interest rate on loans and bills discounted	1.01	1.14
Interest rate spread	1.00	1.11

MUTB Non-consolidated

(Domestic business segment)

(percentage per annum)

	For the three months ended June 30, 2016	For the three months ended June 30, 2015
Average interest rate on loans and bills discounted	0.54	0.68
Average interest rate on deposits and NCD	0.10	0.13
Interest rate spread	0.44	0.55

(After excluding loans to the Japanese government and governmental organizations) (percentage per annum)

Average interest rate on loans and bills discounted	0.57	0.68
Interest rate spread	0.47	0.55

6. Loans and Deposits

BTMU and MUTB Combined

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Deposits (ending balance)	145,939,524	145,331,997
Deposits (average balance)	145,123,298	138,046,126
Loans (ending balance)	95,406,998	99,884,265
Loans (average balance)	96,960,742	97,177,782

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Domestic deposits (ending balance)*	125,650,660	123,850,947
Individuals	71,652,002	71,068,636

Note:

* Amounts do not include negotiable certificates of deposit and JOM accounts.

BTMU Non-consolidated

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Deposits (ending balance)	132,064,390	131,986,582
Deposits (average balance)	131,398,414	125,267,973
Loans (ending balance)	82,330,801	86,691,727
Loans (average balance)	83,886,350	84,450,867

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Domestic deposits (ending balance)*	113,205,001	111,911,283
Individuals	63,817,775	63,158,639

Note:

* Amounts do not include negotiable certificates of deposit and JOM accounts.

MUTB Non-consolidated

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Deposits (ending balance)	13,875,134	13,345,415
Deposits (average balance)	13,724,884	12,778,152
Loans (ending balance)	13,076,197	13,192,538
Loans (average balance)	13,074,392	12,726,915

(in millions of yen)

	As of June 30, 2016	As of March 31, 2016
Domestic deposits (ending balance)*	12,445,658	11,939,663
Individuals	7,834,227	7,909,997

Note:

* Amounts do not include negotiable certificates of deposit and JOM accounts.

7. Statements of Trust Assets and Liabilities**MUTB Non-consolidated**

Including trust assets under service-shared co-trusteeship

(in millions of yen)	As of March 31, 2016	As of June 30, 2016
Assets:		
Loans and bills discounted	150,571	161,476
Securities	53,614,888	51,810,059
Beneficiary rights to the trust	53,719,802	55,968,861
Securities held in custody accounts	3,339,160	3,712,513
Monetary claims	9,369,779	8,953,693
Tangible fixed assets	11,636,006	11,815,097
Intangible fixed assets	193,150	207,726
Other claims	4,364,029	4,704,270
Call loans	103,070	428,512
Due from banking account	12,745,624	8,212,864
Cash and due from banks	4,474,306	4,679,589
Total	153,710,390	150,654,664
Liabilities:		
Money trusts	20,470,160	19,073,294
Pension trusts	14,950,257	13,676,108
Property formation benefit trusts	8,033	7,986
Investment trusts	58,519,398	59,727,700
Money entrusted other than money trusts	3,463,944	3,285,445
Securities trusts	5,350,832	5,842,612
Monetary claim trusts	8,799,495	8,276,942
Equipment trusts	59,923	62,400
Land and fixtures trusts	65,884	65,751
Composite trusts	42,022,461	40,636,420
Total	153,710,390	150,654,664

Note: The table shown above includes master trust assets under the service-shared co-trusteeship between MUTB and The Master Trust Bank of Japan, Ltd.