SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
	Name of Listed Issuer:
	Viking Offshore and Marine Limited
	Type of Listed Issuer:
	Company/Corporation
	Registered/Recognised Business Trust
	Real Estate Investment Trust
•	Name of Director/CEO:
•	Ong Swee Sin
	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer?
	Yes
	✓ No
	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?
	✓ Yes (Please proceed to complete Part II)
	─ No (Please proceed to complete Part III)
	Date of notification to Listed Issuer:

Part II - For a new Director/CEO giving notice of his interests at the date of appointment

1. Date of appointment as a Director/CEO of the Listed Issuer:

06-Jan-2022

2. Details of interest in securities:

		Quantum of Int	erests		
Description of securities		Direct Interest	Deemed Interest	Total	Circumstances giving rise to deemed interests [You may attach a chart in item 3 to show how your deemed interests arise.]
(a) Ordinary voting shares/units of Listed Issuer	No. of ordinary voting shares/units held :	0	16,335,967	16,335,967	Mr Ong Swee Sin is deemed interested in the shares of the Company held by Synergy Supply Chain Management Sdn Bhd whereby he holds a 100% shareholding interest.
	As a percentage of total no. of ordinary voting shares/units:	0	2.97	2.97	
(b) Other shares/units (<i>excluding ordinary</i> <i>voting shares/units</i>) of Listed Issuer	No. of shares/units held:	0	0	0	
(c) Rights/Options/Warrants over shares/units of	No. of rights/options/warrants held:	0	0	0	
	No. (<i>if known</i>) of shares/units underlying the rights/options/warrants :	0	0		
(d) Debentures of Listed Issuer	Principal amount:	0	0	0	
	No. (<i>if known</i>) of shares/units underlying convertible debentures:	0	0	0	
(e) Rights/Options over debentures of Listed Issuer	No. of rights/options held:	0	0	0	

			Principal amount (<i>if</i> <i>known</i>) of debentures underlying the rights/options:	0	0	0	
sha Issi Diro to, ent bei whi righ ma	uer whic ector/CE or unde itled to a ng contr ich any nt to call ke deliv	he Listed	Principal value of contracts held:	0	0	0	
			No. (<i>if known</i>) of shares/units underlying the contracts:	0	0	0	
inte	Particip erests m Listed Is	ade available	No. of participatory interests held:	0	0	0	
	Others ecify)	(please					
3. 4.	Ø		ny): () size for all attachment(s) ement of an earlier r			e:	
	(a)	SGXNet an		•			nounced on SGXNet
	(b)	Date of the	Initial Announcemer	nt:			
	(c)		nsaction reference r the Initial Announce		e relevant tra	ansaction in the	e Form 1 which was
5.	Rem	arks (<i>if any</i>):					

(1) The percentage is calculated based on the total number of ordinary shares (excluding treasury shares) of 549,359,674.

(2) Synergy Supply Chain Management Sdn Bhd is one of the joint offerors ("Joint Offerors") of the mandatory general offer ("MGO") of the Company (as announced on 18 November 2021), which closed on 3 January 2022 ("Closing Date"). As of the Closing Date, the Joint Offerors and parties acting in concert with them have received valid acceptances of certain number of shares and warrants of the Company, and such shares and warrants of the Company have not been credited to the Joint Offerors' respective depository accounts as at the date of this notification form.

Item 6 is to be completed by an individual submitting this notification form on behalf of the Director/CEO

6. Particulars of Individual submitting this notification form to the Listed Issuer:

- (a) Name of Individual:
- (b) Designation (*if applicable*):
- (c) Name of entity (if applicable):

Transaction Reference Number (auto-generated):

Insaction A 🕤				
Date of acquisition of or change in interest:				
Date on which Director/CEO became aware of the acquisition of, or change in, interest 🕤				
(if different from item 1 above, please specify the date):				
Explanation (<i>if the date of becoming aware is different from the date of acquisition of, or change in, interest</i>):				
Type of securities which are the subject of the transaction (more than one option may be chosen):				
Ordinary voting shares/units of Listed Issuer				
Other types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer				
Rights/Options/Warrants over shares/units of Listed Issuer				
Debentures of Listed Issuer				
Rights/Options over debentures of Listed Issuer				
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer				
Participatory interests made available by Listed Issuer				
Others (please specify):				
Number of shares, units, rights, options, warrants, participatory interests and/or principa				
amount/value of debentures or contracts acquired or disposed of by Director/CEO:				
Amount of consideration paid or received by Director/CEO (<i>excluding brokerage and stamp duties</i>):				

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7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (<i>e.g. married deals</i>)
	Other circumstances :
	Acceptance of employee share options/share awards
	Vesting of share awards
	Exercise of employee share options
	Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (<i>please specify</i>):
	Others (<i>please specify</i>):
8. 9.	Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures): Circumstances giving rise to deemed interests (<i>if the interest is such</i>): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]

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	Alla	chments (<i>if any</i>): 🕤
	Ũ	(The total file size for all attachment(s) should not exceed 1MB.)
11.	lf thi	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the first notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 1 which was
		attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
Tra	ansac	tion Reference Number (auto-generated):
9	9 4	7 6 6 4 4 1 3 6 8 9 4 9
9	9 4	7 6 6 4 4 1 3 6 8 9 4 9
9		7 6 6 4 1 3 6 8 9 4 9 tional transaction (Transaction "B", "C", etc) by the same Director/CEO where the information in Part I is the same for the additional transaction
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