

AMENDED GENERAL INFORMATION SHEET

FOR THE YEAR 2022
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN**
7. **THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: AYALA CORPORATION		DATE REGISTERED: JANUARY 23, 1968	
BUSINESS/TRADE NAME: AYALA CORPORATION		FISCAL YEAR END: DECEMBER 31	
SEC REGISTRATION NUMBER: 34218		CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-153-610-000	
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR		WEBSITE/URL ADDRESS: www.ayala.com.ph	
ACTUAL DATE OF ANNUAL MEETING: APRIL 29, 2022		EMAIL ADDRESS: acquery@ayala.com.ph	
COMPLETE PRINCIPAL OFFICE ADDRESS: 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES		FAX NUMBER: 8848-5846	
COMPLETE BUSINESS ADDRESS: 32F TO 35F, TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY			
OFFICIAL E-MAIL ADDRESS: corporatesecretary@ayala.com.ph	ALTERNATE E-MAIL ADDRESS: 	OFFICIAL MOBILE NUMBER: 0905-465-4259	ALTERNATE MOBILE NO.:
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. LUCY L. CHAN		SEC ACCREDITATION NUMBER (if applicable): 88118-SEC (Group A)	TELEPHONE NUMBER(S): 7908-3000
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see Annex "A"		INDUSTRY CLASSIFICATION: HOLDING COMPANY	GEOGRAPHICAL CODE: N.A.

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ANNEX "B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Note: This amended General Information Sheet is being filed to report the resignation of the Vice-Chairman, President & Chief Executive Officer of the Company effective September 12, 2022.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

☐

No

☒

Please check the appropriate box:

1.

- ☐ a. Banks
- ☐ b. Offshore Banking Units
- ☐ c. Quasi-Banks
- ☐ d. Trust Entities
- ☐ e. Non-Stock Savings and Loan Associations
- ☐ f. Pawnshops
- ☐ g. Foreign Exchange Dealers
- ☐ h. Money Changers
- ☐ i. Remittance Agents
- ☐ j. Electronic Money Issuers
- ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4.

☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.

☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

2.

- ☐ a. Insurance Companies
- ☐ b. Insurance Agents
- ☐ c. Insurance Brokers
- ☐ d. Professional Reinsurers
- ☐ e. Reinsurance Brokers
- ☐ f. Holding Companies
- ☐ g. Holding Company Systems
- ☐ h. Pre-need Companies
- ☐ i. Mutual Benefit Association
- ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

3.

- ☐ a. Securities Dealers
- ☐ b. Securities Brokers
- ☐ c. Securities Salesman
- ☐ d. Investment Houses
- ☐ e. Investment Agents and Consultants
- ☐ f. Trading Advisors
- ☐ g. Other entities managing Securities or rendering similar services
- ☐ h. Mutual Funds or Open-end Investment Companies
- ☐ i. Close-end Investment Companies
- ☐ j. Common Trust Funds or Issuers and other similar entities
- ☐ k. Transfer Companies and other similar entities
- ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon
- ☐ m. Entities administering or otherwise dealing in valuable objects
- ☐ n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

☒

None of the above

Describe nature of business:

HOLDING COMPANY

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

☐

No

☒

AMENDED GENERAL INFORMATION SHEET							
STOCK CORPORATION							
===== PLEASE PRINT LEGIBLY =====							
CORPORATE NAME:							
AYALA CORPORATION							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
	COMMON	900,000,000	50.00	45,000,000,000.00			
	PREFERRED A***	12,000,000	100.00	1,200,000,000.00			
	PREFERRED B***	58,000,000	100.00	5,800,000,000.00			
	PREFERRED C***	40,000,000	100.00	4,000,000,000.00			
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00			
TOTAL		1,210,000,000	TOTAL PhP	56,200,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	6,183	COMMON	458,881,877	156,811,178	50.00	22,944,093,850.00	53%
		TREASURY-COMMON	14,194,852	N.A.	50.00	709,742,600.00	N.A.
		TREASURY-PREFERRED A	12,000,000	N.A.	100.00	1,200,000,000.00	N.A.
	19	PREFERRED B	49,737,028	49,715,028	100.00	4,973,702,800.00	6%
		TREASURY-PREFERRED B	8,000,000	N.A.	100.00	800,000,000.00	N.A.
	1,010	VOTING PREFERRED	178,192,504	149,551,705	1.00	178,192,504.00	20%
TOTAL			721,006,261		TOTAL PhP	30,805,731,754.00	79%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
JAPANESE	7	COMMON	38,137,583	38,137,583	50.00	1,906,879,150.00	4%
VARIOUS	162	COMMON	122,684,157	122,684,157	50.00	6,134,207,850.00	14%
VARIOUS	2	PREFERRED B	262,972	262,972	100.00	26,297,200.00	0%
JAPANESE	1	VOTING PREFERRED	19,545,678	19,545,678	1.00	19,545,678.00	2%
VARIOUS	30	VOTING PREFERRED	2,261,818	2,261,818	1.00	2,261,818.00	0%
Percentage of Foreign Equity:		21%	182,892,208		TOTAL PhP	8,089,191,696.00	21%
TOTAL SUBSCRIBED P						38,894,923,450.00	100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	6,183	COMMON	458,881,877	50.00	22,944,093,850.00	53%	
		TREASURY-COMMON	14,194,852	50.00	709,742,600.00	N.A.	
		TREASURY-PREFERRED A	12,000,000	100.00	1,200,000,000.00	N.A.	
	19	PREFERRED B	49,737,028	100.00	4,973,702,800.00	6%	
		TREASURY-PREFERRED B	8,000,000	100.00	800,000,000.00	N.A.	
	1,010	VOTING PREFERRED	178,192,504	1.00	178,192,504.00	20%	
TOTAL			721,006,261	TOTAL PhP	30,805,731,754.00	79%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
JAPANESE	7	COMMON	38,137,583	50.00	1,906,879,150.00	4%	
VARIOUS	162	COMMON	122,684,157	50.00	6,134,207,850.00	14%	
VARIOUS	2	PREFERRED B	262,972	100.00	26,297,200.00	0%	
JAPANESE	1	VOTING PREFERRED	19,545,678	1.00	19,545,678.00	2%	
VARIOUS	30	VOTING PREFERRED	2,261,818	1.00	2,261,818.00	0%	
TOTAL			182,892,208	TOTAL PhP	8,089,191,696.00	21%	
TOTAL PAID-UP PhP					38,894,923,450.00	100%	
ADDITIONAL PAID-IN CAPITAL PhP					49,543,741,000.00		
SUBSCRIPTION RECEIVABLE PhP					(2,300,081,000.00)		
TOTAL CAPITALIZATION PhP					86,138,583,450.00		
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.							
***With no voting rights.							

AMENDED GENERAL INFORMATION SHEET								
STOCK CORPORATION								
===== PLEASE PRINT LEGIBLY =====								
CORPORATE NAME:								
AYALA CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD *	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA	FILIPINO	N	C	M	Y	CHAIRMAN	N.A.	
2. DELFIN L. LAZARO	FILIPINO	N	M	M	Y	N.A.	C/M	
3. CHUA SOCK KOONG	SINGAPOREAN	N	I	F	Y	N.A.	A/M N/C C/C	
4. CESAR V. PURISIMA	FILIPINO	N	I	M	Y	N.A.	A/M N/M C/M	
5. RIZALINA G. MANTARING (Lead Independent Director)	FILIPINO	N	I	F	Y	N.A.	A/C N/M	
6. CEZAR P. CONSING**	FILIPINO	N	M	M	Y	N.A.	N.A.	
7. JOSEPHINE G. DE ASIS	FILIPINO	N	-	F	Y	CONTROLLER	N.A.	
8. JOSE RENE GREGORY D. ALMENDRAS	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
9. ALBERTO M. DE LARRAZABAL	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR, CHIEF FINANCE OFFICER, CHIEF RISK OFFICER, CHIEF SUSTAINABILITY OFFICER	N.A.	
10. ARTHUR R. TAN	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
11. JOHN ERIC T. FRANCIA	FILIPINO	N	-	M	Y	SENIOR MANAGING DIRECTOR	N.A.	
12. ALFREDO I. AYALA	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	
13. PAOLO MAXIMO F. BORROMEIO	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	
14. SOLOMON M. HERMOSURA	FILIPINO	N	-	M	Y	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER, DATA PROTECTION OFFICER	N.A.	
15. RUEL T. MARANAN	FILIPINO	N	-	M	Y	MANAGING DIRECTOR	N.A.	

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**Active President and CEO effective August 15, 2022

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM	TAX IDENTIFICATION NUMBER
16. CATHERINE H. ANG	FILIPINO	N	-	F	Y	CHIEF AUDIT EXECUTIVE	N.A.	
17. ESTELITO C. BIACORA	FILIPINO	N	-	M	Y	TREASURER	N.A.	
18. ROSARIO CARMELA G. AUSTRIA	FILIPINO	N	-	F	N	ASSISTANT CORPORATE SECRETARY	N.A.	
19. -NOTHING FOLLOWS-								
20. *With one (1) vacant board seat								
21.								
22.								
23.								
24.								
25.								
26.								
27.								
28.								
29.								
30.								

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,413 **NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:** 3,658

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,348,985,940,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
1. MERMAC, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	296,625,706	14,831,285,300.00	53.97%	15,004,064,060.00	000-317-278
	VOTING PREF	172,778,760	172,778,760.00			
	TOTAL	469,404,466	15,004,064,060.00			
2. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	140,628,196	7,031,409,800.00	21.87%	11,987,847,600.00	004-774-849
	PREFERRED B	49,564,378	4,956,437,800.00			
	TOTAL	190,192,574	11,987,847,600.00			
3. PCD NOMINEE CORPORATION NON-FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	121,575,944	6,078,797,200.00	14.01%	6,105,094,400.00	004-774-849
	PREFERRED B	262,972	26,297,200.00			
	TOTAL	121,838,916	6,105,094,400.00			
4. MITSUBISHI CORPORATION JAPANESE 3-1, MARUNOUCHI 2-CHOME, CHIYODA-KU, TOKYO, JAPAN	COMMON	37,771,896	1,888,594,800.00	6.59%	1,908,140,478.00	223-731-461
	VOTING PREF	19,545,678	19,545,678.00			
	TOTAL	57,317,574	1,908,140,478.00			
5. SHOEMART, INC. FILIPINO 10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY	COMMON	7,529,203	376,460,150.00	0.87%	376,460,150.00	000-085-734
6. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY	VOTING PREF	1,561,478	1,561,478.00	0.18%	1,561,478.00	000-501-304
7. SYSMART CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,500,912	75,045,600.00	0.17%	75,045,600.00	005-037-539
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,413

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

3,658

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

PhP1,348,985,940,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
8. ESOWN ADMINISTRATOR 2020 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	1,455,430	72,771,500.00	0.17%	72,771,500.00	N.A.
9. SM INVESTMENT CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,448,502	72,425,100.00	0.17%	72,425,100.00	169-020-000
10 PHIL. REMNANTS CO. INC. AMERICAN 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	823,046	41,152,300.00	0.09%	41,152,300.00	000-137-064
11 JAIME AUGUSTO ZOBEL DE AYALA* FILIPINO	VOTING PREF	543,802	543,802.00	0.06%	2,543,802.00	
	PREFERRED B	20,000	2,000,000.00			
	TOTAL	563,802	2,543,802.00			
12 ESOWN ADMINISTRATOR 2021 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	558,849	27,942,450.00	0.06%	27,942,450.00	N.A.
13 FERNANDO ZOBEL DE AYALA* FILIPINO	VOTING PREF	554,983	554,983.00	0.06%	554,983.00	
14 ESOWN ADMINISTRATOR 2019 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	512,962	25,648,100.00	0.06%	25,648,100.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
TOTAL AMOUNT OF PAID-UP CAPITAL					-	
ADDITIONAL PAID-IN CAPITAL					-	
TOTAL CAPITALIZATION					-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

*registered/certificated shares only

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,413 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,658

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,348,985,940,000.00

STOCKHOLDER'S INFORMATION

STOCKHOLDER INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER SHIP		
15 ESOWN ADMINISTRATOR 2018 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	482,414	24,120,700.00	0.06%	24,120,700.00	N.A.
16 ESOWN ADMINISTRATOR 2016 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	471,061	23,553,050.00	0.05%	23,553,050.00	N.A.
17 ESOWN ADMINISTRATOR 2017 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	421,609	21,080,450.00	0.05%	21,080,450.00	N.A.
18 ESOWN ADMINISTRATOR 2015 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	361,777	18,088,850.00	0.04%	18,088,850.00	N.A.
19 CBNA MLA OBO AC 600207955 NON-FILIPINO 8741 PASEO DE ROXAS, MAKATI CITY	VOTING PREF	364,810	364,810.00	0.04%	364,810.00	N.A.
20 TREASURY SHARES	COMMON PREFERRED A PREFERRED B TOTAL	14,194,852 12,000,000 8,000,000 34,194,852	709,742,600.00 1,200,000,000.00 800,000,000.00 2,709,742,600.00	N.A.	2,709,742,600.00	N.A.
21 OTHERS (NUMBER OF STOCKHOLDERS: 6,335 COMMON, 17 PREFERRED B & 1,035 VOTING PREFERRED SHARES)	COMMON PREFERRED B VOTING PREF TOTAL	7,536,110 152,650 4,650,489 12,339,249	376,805,500.00 15,265,000.00 4,650,489.00 396,720,989.00	1.42%	396,720,989.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			38,894,923,450.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					38,894,923,450.00	
ADDITIONAL PAID-IN CAPITAL					49,543,741,000.00	
SUBSCRIPTION RECEIVABLE					(2,300,081,000.00)	
TOTAL CAPITALIZATION					86,138,583,450.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET			
STOCK CORPORATION			
===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
AYALA CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	294,063,019,000	VARIOUS	
1.2 BONDS/COMMERICAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.	
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.	
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.	
1.5 OTHERS (SHORT - TERM INVESTMENTS)	37,871,481,000	VARIOUS	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N.A.			
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
14,194,852 COMMON SHARES 12,000,000 PREFERRED A SHARES 8,000,000 PREFERRED B SHARES	34,194,852	3.78%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	PhP	260,112,458,000.00	
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	5,548,076,000.00	VARIOUS DATES IN 2021	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	5,548,076,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
March 2021	25,377 common shares	1,268,850.00	
April 2021	146,099 common shares	7,304,950.00	
May 2021	558,849 common shares	27,942,450.00	
November 2021	7,966 common shares	398,300.00	
March 2022	2 common shares	100.00	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
33,600,000.00	81	53	53
NOTE: USE ADDITIONAL SHEET IF NECESSARY			
*Manpower complement is composed of service providers engaged by the Company.			

I, ROSARIO CARMELA G. AUSTRIA, ASSISTANT CORPORATE SECRETARY OF
AYALA CORPORATION

DECLARE UNDER PENALTY OF PERJURY THAT ALL MATTERS SET FORTH IN THIS GIS HAVE BEEN MADE IN GOOD FAITH,
DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY ATTEST THAT ALL INFORMATION IN THIS GIS ARE BEING SUBMITTED IN COMPLIANCE WITH THE RULES AND
REGULATIONS OF THE SECURITIES AND EXCHANGE COMMISSION (SEC) THE COLLECTION, PROCESSING, STORAGE AND
SHARING OF SAID INFORMATION BEING NECESSARY TO CARRY OUT THE FUNCTIONS OF PUBLIC AUTHORITY FOR THE
PERFORMANCE OF THE CONSTITUTIONALLY AND STATUTORILY MANDATED FUNCTIONS OF THE SEC AS A REGULATORY
AGENCY.

I FURTHER ATTEST THAT I HAVE BEEN AUTHORIZED BY THE BOARD OF DIRECTORS TO FILE THIS GIS WITH THE SEC.

I UNDERSTAND THAT THE COMMISSION MAY PLACE THE CORPORATION UNDER DELINQUENT STATUS FOR FAILURE TO
SUBMIT THE REPORTORIAL REQUIREMENTS THREE (3) TIMES, CONSECUTIVELY OR INTERMITTENTLY, WITHIN A PERIOD
OF FIVE (5) YEARS (Section 177, RA No. 11232).

DONE THIS SEP 14 2022 IN MAKATI CITY

ROSARIO CARMELA G. AUSTRIA
ASSISTANT CORPORATE SECRETARY

SUBSCRIBED AND SWORN TO BEFORE ME IN MAKATI CITY CITY PROVINCE, PHILIPPINES ON SEP 14 2022
BY AFFIANT WHO PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME AS COMPETENT EVIDENCE OF IDENTITY
HER ISSUED ON AT

DOC. NO. 369
PAGE NO. 75
BOOK NO. XLVI
SERIES OF 2017

Notarial DST pursuant to
Section 188 of the Tax Code
affixed in Notary Public's copy



ROBERTO T. ONGSIAKO
Notary Public - Makati City

ANNEX "A"

AYALA CORPORATION Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. *****00000*****

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2021Power Generation

AC Energy and Infrastructure Corporation

Transport Infrastructure

AC Infrastructure Holdings Corporation

Logistics

AC Logistics Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

AC Ventures Holding Corporation

Consulting Services

AG Counselors Corporation

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Technopark Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Agriculture

Darong Agricultural and Development Corporation

Healthcare

Ayala Healthcare Holdings, Inc.

ASSOCIATES AS OF DECEMBER 31, 2021

Bank of the Philippine Islands

Manila Water Company, Inc.

Ortigas Land Corporation

Bonifacio Land Corporation

iPeople, Inc.

Rize-Ayalaland (Kingsway) GP Inc.

Light Rail Manila Holdings, Inc.

BF Jade E-Services Philippines, Inc.

Star Energy Geothermal (Salak-Darajat) B.V. (Salak-Darajat) (incorporated in Netherlands)

AA Thermal, Inc.

IE Medica, Inc.

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2021

Liontide Holdings, Inc.

Globe Telecom, Inc.

Emerging City Holdings, Inc.

AKL Properties, Inc.

Berkshires Holdings, Inc.

Cebu District Property Enterprise, Inc.

Asiacom Philippines, Inc.

Philippine Wind Holdings Corporation

Alveo-Federal Land Communities, Inc.

ALI-ETON Property Development Corporation

Ingrid Power Holdings, Inc.