

LOYZ ENERGY LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199905693M)

**ISSUANCE OF (A) 136,500,000 FRAM SHARES AT AN ISSUE PRICE OF S\$0.110 EACH, PURSUANT TO THE TERMINATION AGREEMENT; AND (B) UP TO 210,181,818 JIT SUN SHARES AT AN ISSUE PRICE OF S\$0.110 EACH, PURSUANT TO THE S\$13M LOAN AGREEMENT AND THE S\$15M LOAN AGREEMENT
- RECEIPT OF LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the circular issued by the Company dated 14 June 2015 (the "**Circular**").*

1. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board refers to the Company's announcements dated 14 June 2015 in relation to the Notice and the Circular. The Company is pleased to announce that it has, on 26 June 2015, received the listing and quotation notice (the "**LQN Notice**") from the SGX-ST for the listing and quotation of the Fram Shares and the Jit Sun Shares to be allotted and issued pursuant to the Proposed Shares Issue and the Proposed Jit Sun Transactions respectively. The listing and quotation of the Fram Shares and the Jit Sun Shares is subject to Shareholders' approval being obtained at the EGM to be convened and compliance with the SGX-ST's listing requirements.

The LQN Notice is not an indication of the merits of the Termination Agreement, the Proposed Jit Sun Transactions, the Fram Shares, the Jit Sun Shares, the Company, its subsidiaries and their securities. Without avoidance of doubt, the LQN Notice shall supersede the listing and quotation notice issued by the SGX-ST on 24 September 2014 for the listing and quotation of up to 50,000,000 new Shares pursuant to the loan agreement dated 1 April 2014 (as supplemented on 7 August 2014) entered into between the Company and Jit Sun.

2. ANNOUNCEMENTS

Further announcements on the listing and quotation for the Fram Shares and the Jit Sun Shares on Catalist will be made in due course as and when appropriate.

BY ORDER OF THE BOARD

Adrian Lee Chye Cheng
Managing Director
26 June 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.