

JGC VENTURES PTE LTD

One Marina Boulevard #28-00

Singapore 018989

Company Registration No.201826857D

Singapore, December 2, 2024

1. The Board of JGC Ventures Pte. Ltd. (the “**Company**”) refers to its announcement dated 27 November 2024 (the “**Announcement**”) in respect of its proposed Scheme of Arrangement (the “**Scheme**”). Defined terms used herein are those of the Announcement, save where the context requires otherwise.
2. The Company wishes to inform all Noteholders that, with immediate effect, the terms of the Scheme have been amended. The Company will in due course make amended copies of the Scheme and Explanatory Statement available (i) on the Scheme Website and (ii) to Scheme Creditors on request. The effect of these amendments may be summarised as follows, with reference to the Announcement:

- (a) At page 2 of the Announcement, the paragraph beginning with the words “*The ‘Record Time’ in respect of the Scheme...*” should be amended as follows (in underline and strikethrough):

*“The ‘**Record Time**’ in respect of the Scheme is 11.59pm Singapore time, 16 December 2024 (3.59pm London time, 16 December 2024). Scheme Creditors who vote in favour of the Scheme on or before the Record Time 11.59pm Singapore time, 3 December 2024 (3.59pm London time, 3 December 2024) (the ‘**Early Consent Deadline**’)-will be entitled to receive the Consent Fee Payout (as defined in the Scheme). All other Scheme Creditors ~~(including those who vote in favour of the Scheme after the Early Consent Deadline and on or before the Record Time)~~ will be eligible to receive the Base Cash Payout. Further details of the ~~Early Consent Deadline, the Consent Fee Payout and the Base Cash Payout~~ may be found in the Scheme and the Explanatory Statement.*”

3. The Company will make further announcements in respect of the Scheme in due course.

BY ORDER OF THE BOARD
JGC VENTURES PTE. LTD.

Contacts

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