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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of SIIC Environment Holdings Ltd. (the “Company”).

Unless otherwise defined in this announcement, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated March 12, 2018 (the “Listing Document”) issued by the Company.



SIIC ENVIRONMENT HOLDINGS LTD.

上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)

(Singapore stock code: BHK)

LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Previous trading day trading information in respect of the Shares on the SGX-ST

and

**Number of Shares transferred and to be transferred from Singapore to Hong Kong
prior to the Listing**

Sole Sponsor



The board of directors of the Company issues this announcement to provide details of the previous trading day trading information in respect of the Shares on the SGX-ST and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice dated March 12, 2018, the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer’s and Alternate Designated Dealer’s respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, the announcements dated March 21, 2018 and March 22, 2018 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

* For identification purpose only

INTRODUCTION

Reference is made to the Listing Document, the formal notice dated March 12, 2018 (the “**Formal Notice**”), the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer’s and Alternate Designated Dealer’s respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcements dated March 21, 2018 and March 22, 2018 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company.

As at the date of this announcement, the total number of issued Shares is 2,606,588,726. Based on the net asset value of the Company as at December 31, 2017 (i.e. approximately RMB595,084,206), and calculated on the basis of 2,606,588,726 Shares in issue, the net asset value per Share would be approximately RMB0.2283 (approximately HK\$0.2693).

PREVIOUS TRADING DAY TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company’s daily high, low, closing price and trading volume, for March 22, 2018, being the trading day immediately before the date of this announcement:

Date	Share Price						Trading Volume	As % of total issued shares
	Day high		Day low		Closing Price			
	<i>Equivalent</i>		<i>Equivalent</i>		<i>Equivalent</i>			
	<i>SGD</i>	<i>to HK\$</i>	<i>SGD</i>	<i>to HK\$</i>	<i>SGD</i>	<i>to HK\$</i>		
March 22, 2018	0.53	3.03	0.52	2.97	0.53	3.03	1.02	0.04%

Such trading information is provided further to the disclosure in the section headed “Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor” in the Listing Document and is for reference purpose only. The trading price of the Shares on the Hong Kong Stock Exchange following the Listing may not be the same as, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the Formal Notice, the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer’s and Alternate Designated Dealer’s respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing and the announcements dated March 21, 2018 and March 22, 2018 regarding previous trading day trading information in respect of the Shares on the SGX-ST issued by the Company before deciding to invest in the Shares.

INFORMATION ON SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG PRIOR TO THE LISTING

As disclosed in the section heading “Listings, Registration, Dealings and Settlement – Investor Education – Arrangements involving our Company and our Sole Sponsor” in the Listing Document and the announcement dated March 20, 2018 regarding recent trading information in respect of the Shares on the SGX-ST, the Designated Dealer’s and Alternate Designated Dealer’s respective designated dealer identity number(s) and the number of Shares transferred and to be transferred from Singapore to Hong Kong prior to the Listing, special arrangements have been made to facilitate the transfer of Shares prior to the Listing. In connection with the Listing, the Singapore Principal Share Registrar and the Hong Kong Share Registrar provided/will provide a total of three batch-transfers of SGX-ST-listed Shares for Shareholders seeking to transfer their Shares to the Hong Kong Share Register prior to the completion of the Listing.

The Board has been informed that as at 6:00 p.m. on March 22, 2018, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement:

- the 988,995,807 Shares in respect of which the Singapore Principal Share Registrar has received transfer instructions includes 984,812,707 Shares which have been transferred under the first Batch-Transfer and 4,183,100 Shares which will be transferred under the second Batch-Transfer;
- the 4,183,100 Shares in respect of which the Singapore Principal Share Registrar has received transfer instructions (representing approximately 0.16% of the total number of issued Shares) under the second Batch-Transfer are expected to be registered on the Hong Kong Branch Share Register and are expected to be available for dealing on the Hong Kong Stock Exchange on or around March 27, 2018;

The Company will release further announcement on the actual number of Shares transferred under the third Batch-Transfer once such number has been confirmed, which is expected to be on or around March 27, 2018.

Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. today. The Shares will be traded on the Hong Kong Stock Exchange in board lots of 1,000 Shares. The stock code of the Shares is 807. The Company will release further announcements on the number of Shares transferred under the third Batch-Transfer once such number has been confirmed, which is expected to be on or around March 27, 2018.

By order of the Board
SIIC Environment Holdings Ltd.
Mr. Zhou Jun
Chairman and Non-Executive Director

Hong Kong, March 23, 2018

As at the date of this announcement, the Chairman of the Board and non-executive Director is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

For the purpose of illustration only, SGD is translated into HK\$ at the rate of SGD1.00 = HK\$5.7708 and RMB is translated into HK\$ at the rate of RMB1.00 = HK\$1.1794. No representation is made that any amount in SGD or RMB has been or could be converted at the above rate or at any rates or at all.