

(TRANSLATION)

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KRUNG THAI BANK PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENTS OF FINANCIAL POSITION

AS AT 31 MARCH, 2019

(Thousand Baht)

	CONSOLIDATED		THE BANK'S	
	FINANCIAL STATEMENTS		FINANCIAL STATEMENTS	
	MARCH 31, 2019	DECEMBER 31, 2018	MARCH 31, 2019	DECEMBER 31, 2018
	(UNAUDITED/ UNREVIEWED)	(AUDITED)	(UNAUDITED/ UNREVIEWED)	(AUDITED)
ASSETS				
CASH	62,119,344	68,878,125	61,951,733	68,661,544
INTERBANK AND MONEY MARKET ITEMS, NET	424,454,239	372,513,779	423,572,955	371,763,700
CLAIMS ON SECURITIES	72,544,300	33,595,200	72,544,300	33,595,200
DERIVATIVES ASSETS	37,205,991	36,229,566	37,206,997	36,231,033
INVESTMENTS, NET	268,525,688	223,332,594	268,620,148	223,228,712
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	18,342,540	16,834,298	10,697,855	10,697,855
LOANS TO CUSTOMERS AND ACCRUED INTEREST RECEIVABLES, NET				
LOANS TO CUSTOMERS	2,033,640,355	2,025,130,041	1,959,615,858	1,948,747,872
ACCRUED INTEREST RECEIVABLES	5,753,333	5,424,063	5,225,728	4,877,860
TOTAL LOANS TO CUSTOMERS AND ACCRUED INTEREST RECEIVABLES	2,039,393,688	2,030,554,104	1,964,841,586	1,953,625,732
LESS DEFERRED REVENUE	(760,955)	(925,374)	(29,238)	(45,990)
LESS ALLOWANCE FOR DOUBTFUL ACCOUNTS	(139,043,737)	(133,754,394)	(130,790,923)	(125,339,870)
TOTAL LOANS TO CUSTOMERS AND ACCRUED INTEREST RECEIVABLES, NET	1,899,588,996	1,895,874,336	1,834,021,425	1,828,239,872
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	200,041	208,030	200,041	208,030
PROPERTIES FOR SALE, NET	32,729,216	35,983,101	32,710,128	35,912,796
PREMISES AND EQUIPMENT, NET	26,515,558	26,501,196	24,464,452	24,592,840
OTHER INTANGIBLE ASSETS, NET	3,819,878	3,943,802	1,001,010	994,705
DEFERRED TAX ASSETS	4,991,895	5,127,961	2,599,736	2,666,690
ACCRUED INCOME	2,843,478	3,837,229	3,231,702	3,627,623
OTHER ASSETS, NET	30,232,845	16,343,974	29,454,280	15,760,774
TOTAL ASSETS	2,884,114,009	2,739,203,191	2,802,276,762	2,656,181,374
LIABILITIES AND EQUITY				
DEPOSITS	2,077,071,058	2,039,601,901	2,080,372,694	2,042,947,825
INTERBANK AND MONEY MARKET ITEMS, NET	201,438,922	157,395,930	200,870,829	151,999,937
LIABILITIES PAYABLE ON DEMAND	6,037,505	5,579,659	6,037,505	5,579,659
LIABILITIES TO DELIVER SECURITIES	72,564,207	33,595,200	72,564,207	33,595,200
DERIVATIVES LIABILITIES	35,176,738	32,345,613	35,176,738	32,345,613
DEBT ISSUED AND BORROWINGS	96,853,640	95,205,510	50,069,240	50,521,110
BANK'S LIABILITIES UNDER ACCEPTANCES	200,041	208,030	200,041	208,030
PROVISIONS	12,133,252	11,837,740	10,992,932	10,734,911
OTHER LIABILITIES	58,667,405	49,292,505	51,379,991	40,743,911
TOTAL LIABILITIES	2,560,142,768	2,425,062,088	2,507,664,177	2,368,676,196

(TRANSLATION)

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KRUNG THAI BANK PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENTS OF FINANCIAL POSITION (CONTINUED)
AS AT 31 MARCH, 2019

	(Thousand Baht)			
	CONSOLIDATED		THE BANK'S	
	FINANCIAL STATEMENTS		FINANCIAL STATEMENTS	
	MARCH 31, 2019	DECEMBER 31, 2018	MARCH 31, 2019	DECEMBER 31, 2018
	(UNAUDITED/ UNREVIEWED)	(AUDITED)	(UNAUDITED/ UNREVIEWED)	(AUDITED)
LIABILITIES AND EQUITY (CONTINUED)				
EQUITY				
SHARE CAPITAL				
AUTHORIZED SHARE CAPITAL				
5,500,000 PREFERRED SHARES OF BAHT 5.15 EACH	28,325	28,325	28,325	28,325
13,976,061,250 ORDINARY SHARES OF BAHT 5.15 EACH	71,976,715	71,976,715	71,976,715	71,976,715
ISSUED AND PAID-UP SHARE CAPITAL				
5,500,000 PREFERRED SHARES OF BAHT 5.15 EACH	28,325	28,325	28,325	28,325
13,976,061,250 ORDINARY SHARES OF BAHT 5.15 EACH	71,976,715	71,976,715	71,976,715	71,976,715
PREMIUM ON SHARE CAPITAL				
PREMIUM ON ORDINARY SHARE	20,833,734	20,833,734	20,833,734	20,833,734
OTHER COMPONENTS OF EQUITY	20,800,001	19,074,388	15,499,192	14,970,218
RETAINED EARNINGS				
APPROPRIATED				
LEGAL RESERVE	7,200,504	7,200,504	7,200,504	7,200,504
UNAPPROPRIATED	194,062,865	186,761,783	179,074,115	172,495,682
TOTAL EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE BANK	314,902,144	305,875,449	294,612,585	287,505,178
NON-CONTROLLING INTEREST	9,069,097	8,265,654		
TOTAL EQUITY	323,971,241	314,141,103	294,612,585	287,505,178
TOTAL LIABILITIES AND EQUITY	2,884,114,009	2,739,203,191	2,802,276,762	2,656,181,374

(Signed) Payong Srivanich
PAYONG SRIVANICH
PRESIDENT

KRUNG THAI BANK PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
FOR THE THREE-MONTH PERIOD ENDED MARCH 31, 2019

	(Thousand Baht)			
	CONSOLIDATED		THE BANK'S	
	FINANCIAL STATEMENTS		FINANCIAL STATEMENTS	
	2019	2018	2019	2018
	(UNAUDITED/ UNREVIEWED)	(UNAUDITED/ REVIEWED)	(UNAUDITED/ UNREVIEWED)	(UNAUDITED/ REVIEWED)
INTEREST INCOME	33,377,426	29,505,184	29,859,881	26,193,081
INTEREST EXPENSES	8,736,287	8,964,873	8,368,714	8,584,037
INTEREST INCOME, NET	24,641,139	20,540,311	21,491,167	17,609,044
FEES AND SERVICE INCOME	7,077,534	7,590,175	5,539,849	6,065,818
FEES AND SERVICE EXPENSES	1,442,276	1,431,496	997,044	1,050,457
FEES AND SERVICE INCOME, NET	5,635,258	6,158,679	4,542,805	5,015,361
GAINS ON TRADINGS AND FOREIGN EXCHANGE TRANSACTIONS, NET	995,119	909,750	995,151	907,757
GAINS ON INVESTMENTS, NET	335,300	114,671	335,300	114,671
SHARE OF PROFIT FROM INVESTMENTS FOR USING EQUITY METHOD	317,602	583,474	-	-
DIVIDEND INCOME	116,292	101,152	796,372	101,152
OTHER OPERATING INCOME	1,552,249	1,111,393	519,997	104,913
TOTAL OPERATING INCOME	33,592,959	29,519,430	28,680,792	23,852,898
OTHER OPERATING EXPENSES				
EMPLOYEES' EXPENSES	7,137,023	8,021,045	5,713,601	6,657,231
DIRECTORS' REMUNERATION	15,415	10,099	6,448	6,300
PREMISES AND EQUIPMENT EXPENSES	2,194,534	2,169,805	1,244,956	1,242,772
TAXES AND DUTIES	1,117,225	1,046,597	983,961	919,544
IMPAIRMENT LOSS OF PROPERTIES FORCLOSED	3,790,481	293,737	3,790,481	293,483
OTHERS	1,962,800	1,983,418	2,902,303	2,769,210
TOTAL OTHER OPERATING EXPENSES	16,217,478	13,524,701	14,641,750	11,888,540
IMPAIRMENT LOSS OF LOANS AND DEBT SECURITIES	7,329,818	6,908,026	6,000,001	5,500,511
PROFIT FROM OPERATING BEFORE INCOME TAX EXPENSES	10,045,663	9,086,703	8,039,041	6,463,847
INCOME TAX EXPENSES	1,941,138	1,689,064	1,460,608	1,306,104
NET PROFIT	8,104,525	7,397,639	6,578,433	5,157,743

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KRUNG THAI BANK PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (CONTINUED)
FOR THE THREE-MONTH PERIOD ENDED MARCH 31, 2019

	(Thousand Baht)			
	CONSOLIDATED		THE BANK'S	
	FINANCIAL STATEMENTS		FINANCIAL STATEMENTS	
	2019	2018	2019	2018
	(UNAUDITED/ UNREVIEWED)	(UNAUDITED/ REVIEWED)	(UNAUDITED/ UNREVIEWED)	(UNAUDITED/ REVIEWED)
OTHER COMPREHENSIVE INCOME				
ITEMS THAT WILL BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS				
GAINS (LOSSES) ON REMEASURING AVAILABLE-FOR-SALE INVESTMENTS	648,504	(752,807)	641,005	(752,807)
GAINS (LOSSES) ARISING FROM TRANSLATING THE FINANCIAL STATEMENTS OF FOREIGN OPERATIO	16,170	(123,990)	16,170	(123,990)
SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES (EQUITY METHOD)				
WILL BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS	1,190,640	(1,039,963)	-	-
INCOME TAX RELATING TO COMPONENTS OF OTHER COMPREHENSIVE INCOME				
WILL BE RECLASSIFIED SUBSEQUENTLY TO PROFIT OR LOSS	(129,701)	150,561	(128,201)	150,561
OTHER COMPREHENSIVE INCOME, NET	1,725,613	(1,766,199)	528,974	(726,236)
TOTAL COMPREHENSIVE INCOME	9,830,138	5,631,440	7,107,407	4,431,507
NET PROFIT ATTRIBUTABLE				
EQUITY HOLDERS OF THE BANK	7,301,082	6,786,536	6,578,433	5,157,743
NON-CONTROLLING INTEREST	803,443	611,103		
TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE				
EQUITY HOLDERS OF THE BANK	9,026,695	5,020,337	7,107,407	4,431,507
NON-CONTROLLING INTEREST	803,443	611,103		
EARNINGS PER SHARE OF PARENT COMPANY				
BASIC EARNINGS PER SHARE (BAHT)	0.52	0.49	0.47	0.37

(Signed) Payong Srivanich
PAYONG SRIVANICH
PRESIDENT