



NOTIFICATION OF DELISTING – APPEAL TO THE SGX REGCO

The Board of Directors (the “**Board**”) of Regal International Group Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcement made by the Company on 27 March 2024 titled “*Receipt of Notification of Delisting*” (the “**Delisting Notice**”).

The Board would like to update its shareholders that the Company has submitted a letter to the Singapore Exchange Regulation Pte. Ltd. (“**SGX RegCo**”) on 19 April 2024 to appeal the Delisting Notice.

Separately, the Company updated the SGX RegCo (and wishes to update its shareholders) that more time is required to prepare its exit offer proposal as the Company is focusing its resources on the appeal and further, given the Company’s present circumstances (i.e., the outstanding financial statements), additional time is required to liaise and communicate with an independent financial adviser for the purposes of the exit offer. In this regard, the Company requested an extension of time from the SGX RegCo for the Company to provide its exit offer.

Cautionary Statement

The Company will keep shareholders informed of any developments and will make the necessary announcements as and when there are further material developments. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company are advised to refrain from taking any action with respect to their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board of
Regal International Group Ltd

Su Chung Jye
Executive Chairman, Executive Director and Chief Executive Officer
19 April 2024