



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

**COMPLETION OF THE PROPOSED INVESTMENT OF 40.15% EQUITY INTEREST IN SINO FENG
MINING INTERNATIONAL S. A R. L.**

The board of directors ("**Board**" or "**Directors**") of China Mining International Limited ("**Company**", together with its subsidiaries, the "**Group**") refers to the announcements by the Company dated 25 April 2016, 12 May 2016, 20 May 2016, 28 March 2017 and 29 March 2017, regarding the conditional sale and purchase agreement ("**Agreement**"), for the sale by Sino-Africa Mining International Limited (the "**Vendor**") and the purchase by the Company of 8,030 shares of Sino Feng Mining International S.à r.l. (the "**Target Company**") with the nominal value of US\$1 each, constituting 40.15% of the total issued share capital of the Target Company, that are fully paid-up and free from encumbrances, ("**Sale Shares**") on the terms and subject to the conditions of the Agreement ("**Proposed Investment**").

The Board is pleased to announce that the Proposed Investment of the Sale Shares has been completed on 17 April 2017. The Structure of the Group following the completion of the Proposed Investment is provided in the Appendix A.

BY ORDER OF THE BOARD

Mr. Li Bin
CEO and Executive Director
17 April 2017

Appendix A: Corporate Structure after completion of the Proposed Investment

