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10 July 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: CIMIC SIGNS TORRENS TO TORRENS CONTRACT

Please find attached a copy of a media release issued yesterday by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully

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Group Company Secretary
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9 July 2015**CIMIC's Leighton Contractors signs Torrens to Torrens contract**

CIMIC Group's company, Leighton Contractors, with its T2T Alliance partners, has reached contractual close with the South Australian and Australian governments to design and construct major works for Adelaide's Torrens Road to River Torrens Project. The contract will generate revenue of approximately \$224 million for Leighton Contractors.

CIMIC Group Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "The Torrens Road to River Torrens Project is a key link in Adelaide's program for upgrading the North-South Corridor and transport network.

"CIMIC Group's construction business Leighton Contractors and the T2T Alliance partners value the opportunity to contribute our road and motorway construction experience to deliver this section of the upgrade."

The project includes construction of a three kilometre section of non-stop road between Torrens Road in Ridleyton and Ashwin Parade in Torrensville. A two kilometre section of lowered motorway will also be set approximately eight metres below the existing surface of South Road and provide three lanes in each direction.

At its peak, design and construction of the project will provide employment for approximately 500 people.

Construction is due to start in September 2015 and the project is scheduled to open to traffic by the end of 2018.

As part of the T2T Alliance consortium, Leighton Contractors will undertake the work in Joint Venture with South Australian company York Civil. Under the Alliance the Leighton York JV (LYJV) will be working with design partner Aurecon Australia.

The Torrens Road to River Torrens Project has a total value of \$896 million and is jointly funded by the South Australian and Australian governments. The T2T Alliance has been awarded the major works portion of this project.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC GROUP LIMITED (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Stock Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa and employed approximately 30,200 people as at 31 March 2015.