

HALCYON AGRI CORPORATION LIMITED

Company Registration No. 200504595D
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF ANSON COMPANY (PRIVATE) LIMITED

The Board of Directors (the “**Board**”) of Halcyon Agri Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (a) the Company’s announcement dated 19 June 2014 in relation to the proposed acquisition of Anson Company (Private) Limited and its Indonesian subsidiaries PT Hok Tong, PT Hadji Djamaloedin and Hadji Shamsoedin Rubber Remilling (Remco), PT Sunan Rubber and PT Rubber Hock Lie (together “**Anson Group**”);
- (b) the article in the 19 June 2014 edition of The Business Times titled “*Halcyon in talks to buy Lee Rubber’s Indonesia plants*”;
- (c) the article in the 20 June 2014 edition of The Straits Times titled “*Company Briefs*”; and
- (d) the article in the 20 June 2014 edition of 联合早报 titled “*Halcyon献议4.5亿元 收购印尼九树胶加工厂*”.

The Board wishes to clarify that the Anson Group is part of the Lee Rubber group of companies.

Shareholders of the Company and potential investors should exercise caution when trading in the shares of the Company, and where in doubt as to the action they should take, they should consult their financial, tax or other advisors.

By Order of the Board

Robert Meyer
Executive Chairman and CEO
20 June 2014

The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) on 1 February 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”).

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.