



SMC GLOBAL POWER

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13 March 2018

DB Trustees (Hong Kong) Limited

Level 52, International Commerce Center
1 Austin Road West
Kowloon, Hong Kong

Subject: Disclosure of Information

Gentlemen:

We refer to the US\$300,000,000 Undated Capital Securities of SMC Global Power Holdings Corp. (the "Corporation") issued on 26 August 2015. We advise that on 12 March 2018, the Corporation executed the Facility Agreement with the following parties: (i) Mizuho Bank Ltd., Standard Chartered Bank, and Sumitomo Mitsui Banking Corporation Singapore Branch (as Mandated Lead Arrangers, Bookrunners and Underwriters); (ii) Mizuho Bank Ltd., Singapore Branch, Standard Chartered Bank, Sumitomo Mitsui Banking Corporation, Singapore Branch (as Original Lenders); and (iii) Standard Chartered Bank (Hong Kong) Limited (as Facility Agent), for an unsecured syndicated term loan facility in the aggregate principal amount of up to US\$700,000,000.00, which is intended to partially finance the acquisition by the Corporation of Masin-AES Pte. Ltd., AES Transpower Private Ltd., and AES Philippines Inc.

For and on behalf of
SMC GLOBAL POWER HOLDINGS CORP.

By:


Ferdinand K. Constantino
Authorized Signatory


Joseph N. Pineda
Authorized Signatory