

FALCON ENERGY GROUP LIMITED
(Company Registration No: 200403817G)
(Incorporated in the Republic of Singapore)

**UPDATE ON APPLICATION FOR MORATORIUM PURSUANT TO SECTION 64 OF THE
INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's previous announcements dated 15 January 2023, 8 September 2023 and 13 September 2023 (the "**Previous Announcements**").*

The Board of Directors of Falcon Energy Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Previous Announcements.

The Board of Directors wishes to announce that on 15 September 2023, the Company filed a supplemental affidavit in support of the Company's Moratorium Application. This supplemental affidavit was filed pursuant to the Court's directions at the Registrar's Case Conference on 13 September 2023.

Copies of all documents filed in the Moratorium Application, including the supplemental affidavit, are available in the link below:

Link: <https://shooklin.awsapps.com/workdocs/index.html#/share/document/51ca1810e8ce7ee1a5d154105087dee76f112ab61e16a4ff2519ab04c17067e9>

Passcode: 6357

Expiry Date: 15 October 2023

The Company and the Board will issue announcements as and when there are material developments in respect of the Moratorium Application.

Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
15 September 2023