



Ezion Holdings Limited

EZION HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No 199904364E)

PROPOSED BONUS ISSUE OF UP TO 325,148,330 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF EZION HOLDINGS LIMITED WITHIN FOUR (4) YEARS FROM ISSUANCE DATE AT AN EXERCISE PRICE OF S\$0.50 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- EXECUTION OF DEED POLL AND WARRANT AGENCY AGREEMENT

The board of directors ("**Directors**") of Ezion Holdings Limited ("**Company**") together with its subsidiaries, the "**Group**") refers to the announcements dated 29 February 2016, 2 March 2016 and 12 April 2016 in relation to the proposed Bonus Warrants Issue ("**Bonus Warrants Issue Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the Bonus Warrants Issue Announcements.

Further to the Bonus Warrants Issue Announcements, the Board wishes to announce that the Company has on 13 April 2016 (a) executed a deed poll ("**Deed Poll**") constituting the Warrants, and (b) entered into a warrant agency agreement with M & C Services Private Limited ("**M & C**") in relation to the appointment of M & C as the warrant agent and registrar for the warrants.

A copy of the Deed Poll may be inspected at the Company's registered office at 15 Hoe Chiang Road #12-05 Tower Fifteen, Singapore 089316.

By Order of the Board

Lee Tiong Hock
Company Secretary
13 April 2016