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SoftBank Group Corp.

October 10, 2022 – SoftBank Group Corp. (the “**Offeror**”) hereby announces the result of the Offeror’s offer to purchase a portion of the Notes (as defined below) (the “**Offer**”), which was first announced on September 28, 2022, on the terms and subject to the conditions set out in the tender offer memorandum dated September 28, 2022 (the “**Tender Offer Memorandum**”), prepared in connection with the Offer.

Simultaneously with the announcement of the results of the Offer, the Offeror announces the results of the Offeror’s offers to purchase a portion of its outstanding U.S. dollar and euro denominated senior notes: (i) 4.750% USD-denominated senior notes due September 2024; (ii) 2.125% euro-denominated senior notes due July 2024; (iii) 6.125% USD-denominated senior notes due April 2025; (iv) 3.125% USD-denominated senior notes due January 2025; (v) 3.125% euro-denominated senior notes due September 2025; (vi) 4.500% euro-denominated senior notes due April 2025; (vii) 4.000% USD-denominated senior notes due July 2026; (viii) 5.125% USD-denominated senior notes due September 2027; (ix) 2.875% euro-denominated senior notes due January 2027; (x) 6.250% USD-denominated senior notes due April 2028; (xi) 4.625% USD-denominated senior notes due July 2028; (xii) 5.000% euro-denominated senior notes due April 2028; (xiii) 3.375% euro-denominated senior notes due July 2029; (xiv) 4.000% euro-denominated senior notes due September 2029; (xv) 5.250% USD-denominated senior notes due July 2031; and (xvi) 3.875% euro-denominated senior notes due July 2032 (together, the “**Senior Notes**”) (the tender offers of such Senior Notes, the “**Concurrent Senior Notes Tender Offers**”), which were first announced on September 28, 2022, on the terms and subject to the conditions set out in the tender offer memorandum with respect to the Senior Notes dated September 28, 2022.

Capitalized terms used in this announcement, but not defined herein, have the meanings given to them in the Tender Offer Memorandum.

Result of the Offer

The Offeror announces the expiration of the Offer to Eligible Holders to tender its outstanding \$2,750,000,000 6.000% Undated Subordinated NC6 Resetttable Notes (the “**Notes**”). The Offer, commenced on September 28, 2022, expired in accordance with its terms at 4:00 p.m., London time, on October 7, 2022 (the “**Expiration Deadline**”).

As of the date hereof, the Offeror had received valid Tender Instructions for purchase of \$1,008,978,000 in aggregate principal amount of Notes in the Offer, across both Non-Competitive and Competitive Tender Instructions.

The “**Final Acceptance Amount**,” representing the final aggregate principal amount of Notes accepted for purchase by the Offeror pursuant to the Offer, is \$750,000,000.

The final aggregate principal amount of Notes and Senior Notes accepted for purchase by the Offeror pursuant to the Offers and the Concurrent Senior Notes Tender Offer, taken together, is \$2,264,652,563.70 (equivalent)*. The final aggregate cash consideration (excluding accrued interest payments on the Notes and the Senior Notes) for purchase of Notes and Senior Notes by the Offeror pursuant to the Offer and the Concurrent Senior Notes Tender Offers, taken together, is \$1,949,261,771.50 (equivalent)*.

As of the date hereof, the result of the Offer is as follows:

Description of the Notes	ISIN/Common Code	Outstanding Principal Amount ⁽¹⁾	Final Acceptance Amount	Scaling Factor
\$2,750,000,000 6.000% Undated Subordinated NC6 Resettable Notes	XS1642682410/ 164268241	\$2,750,000,000	\$750,000,000	52.196%

⁽¹⁾ As of September 28, 2022.

As the Notes validly tendered pursuant to the Offer are to be accepted on a *pro rata* basis, each such tender of such Notes will be scaled by a factor (a “**Scaling Factor**”) equal to (i) the Final Acceptance Amount less the aggregate principal amount of such Notes that have been validly tendered and accepted for purchase pursuant to the Offer, and are not subject to acceptance on a *pro rata* basis, divided by (ii) the aggregate principal amount of such Notes that have been validly tendered and accepted for purchase pursuant to the Offer, and are subject to acceptance on a *pro rata* basis (subject to adjustment to allow for the aggregate principal amount of Notes accepted for purchase, following the rounding of tenders of such Notes described in the next sentence, to equal the Final Acceptance Amount exactly). Each tender of such Notes that is scaled in this manner will be rounded down to the nearest \$1,000 in principal amount.

In addition, the Offeror intends to apply *pro rata* scaling to each valid tender of such Notes in such a manner as will result in the relevant Eligible Holder transferring Notes to the Offeror in an aggregate principal amount of at least \$200,000 (being the “**Minimum Denominations**” of the Notes).

In addition to the Purchase Consideration, the Offeror will also make an Accrued Interest Payment in respect of Notes accepted for purchase pursuant to the Offer on the terms and subject to the conditions as set out in the Tender Offer Memorandum.

The Settlement Date for the Offer is expected to be October 12, 2022.

Investor Contact Information

For further details, please read the Tender Offer Memorandum. Questions about the terms of the Offer should be directed to the Sole Dealer Manager at its addresses and telephone numbers set forth below. If you require additional copies of the Tender Offer Memorandum, please contact the Tender Agent at the address and telephone number set forth below. Beneficial owners of Notes may also contact their brokers, dealers, commercial banks, trust companies or other nominee for assistance concerning the

* Calculated using the spot rate for the purchase of U.S. dollars with euro of €1.0000 = \$0.9783500 at the Expiration Deadline as published by Bloomberg for Senior Notes denominated in euro.

Offer.

THE SOLE DEALER MANAGER

Deutsche Bank AG, Singapore Branch

Inquiries regarding the Offer:

One Raffles Quay
#17-00 South tower
Singapore 048583

Attention: Liability Management Group

Telephone: +65 6423 4229 (Singapore) / +852 2203 8652 (Hong Kong) / +44 20 7545 8011 (London)

TENDER AGENT

Kroll Issuer Services Limited

European inquiries regarding the Offer:

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 20 7704 0880

Attention: Mu-yen Lo / Thomas Choquet

Email: softbank@is.kroll.com

Tender Offer Website: <https://deals.is.kroll.com/softbank>

Asian inquiries regarding the Offer:

3/F Three Pacific Place
1 Queen's Road East
Admiralty
Hong Kong

Telephone: +852 2281 0114

Attention: Mu-yen Lo / Thomas Choquet

Email: softbank@is.kroll.com

Tender Offer Website: <https://deals.is.kroll.com/softbank>

Disclaimer

This announcement must be read in conjunction with the Tender Offer Memorandum distributed separately. The Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Offer. Each Eligible Holder is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

Neither the Tender Offer Memorandum nor this announcement constitutes an offer to buy or the solicitation of an offer to sell Notes, (and tender of Notes will not be accepted from Eligible Holders) in any circumstances in which it is unlawful to do so. In those jurisdictions where the securities, blue sky or other laws require the Offer to be made by a licensed broker or dealer and the Sole Dealer Manager or any of their respective affiliates is such a licensed broker or dealer in any such jurisdiction, the Offer shall be deemed to be made by the Sole Dealer Manager or such affiliate, as the case may be, on behalf of the Offeror in such jurisdictions.