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**PROPOSED ACQUISITION OF PROPERTIES****FURTHER EXTENSION OF TARGET DATE**

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The Board of Directors (the “Board”) of ValueMax Group Limited (the “Company” together with its subsidiaries, the “Group”) refers to the announcement dated 18 March 2015 on the Put and Call Option Agreement (“Option Agreement”) entered into by its wholly owned subsidiary, ValueMax Properties Pte Ltd (ValueMax Properties”), for the purchase of properties located at 261 Waterloo Street, #01-31, #01-33, #01-35, #01-37 and #02-36, #02-38, #02-39, #02-40 and #02-41, Singapore 180261 (“Properties”) and the announcement dated 15 June 2015 on the extension of Target Date.

The Board wishes to announce that, as at the date of this Announcement, the approval from HDB has not been obtained and both parties have agreed to extend the Target Date by a further two months from 29 July 2015.

By Order of the Board

Lotus Isabella Lim Mei Hua  
Company Secretary  
30 July 2015

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The initial public offering of ValueMax Group Limited was sponsored by Canaccord Genuity Singapore Pte. Ltd. (the “Issue Manager”). The Issue Manager assumes no responsibility for the contents of this announcement.