



ANNOUNCEMENT

PROPOSED SCHEME OF ARRANGEMENT – CASE MANAGEMENT CONFERENCE

The board of directors (the “Board”) of EMS Energy Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the announcement (the “Announcement”) released by the Company on 5 July 2017 in relation to a case management conference to be fixed on 3 August 2017 or 4 August 2017.

All capitalised terms not defined herein shall have the same meanings as used in the Announcement.

Further to the Announcement, the Board wishes to announce that a case management conference has been fixed for 3 August 2017 at 5 p.m. in Chamber 3B of the High Court of Singapore.

The Board will make further updates as necessary.

By Order of the Board
EMS Energy Limited

Wong Chuen Shya
Company Secretary

7 July 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.