# **CHINA MINING INTERNATIONAL LIMITED**

(Incorporated in the Cayman Islands) (Company Registration No.: CT-140095)

# DEPOSITOR PROXY FORM EXTRAORDINARY GENERAL MEETING

We, The Central Depository (Pte) Limited of 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589 ("CDP"), being a Member of CHINA MINING INTERNATIONAL LIMITED (the "Company"), pursuant to Article 77(1)(c) of the Constitution of the Company, permit the person(s) whose name(s) and particulars are set out in Part I below (the "Depositor(s)"), in respect of such number of shares of the Depositor(s) set out against his/her/its name in the Depository Register maintained by CDP as at 29 May 2022 (the "Cut Off Date"), to appoint the CHAIRMAN OF THE EGM as our proxy to vote for us on our behalf at the EGM of the Company to be held by electronic means on Tuesday, 31 May 2022 at 10:00 a.m. and at any adjournment thereof:

	f no specific direction as to voting is given for a resolution, the appointment of the Chairman of the Extraordinary General Meeting for the resolution will be treated as invalid.						
Γ					No. of votes		
İ	Ordinary Resolutions			For	For Against Abstain		
	1.	To approve the allotment and issue of 17,500,000 Placement Shares in the capital of the Company at an issue price of \$\$0.043 per Placement Share to iFactors SPC – Asymmetric Opportunities SP, an associate of Mr. Guo Wenjun, the deputy chairman of the Company.					
Ī	To approve the allotment and issue of 8,750,000 Placement Shares in the capital of the Company at an issue price of \$\$0.043 per Placement Share to Mr. Zhai Kebin, the executive chairman and chief executive officer of the Company.						
	To approve the allotment and issue of 8,750,000 Placement Shares in the capital of the Company at an issue price of S\$0.043 per Placement Share to Sino-Africa Mining International Limited.						
		ated this day of ne Central Depository (Pte) Limit	2022 ed				
	Signature of Director						
	TO BE COMPLETED BY DIRECT ACCOUNT HOLDER/DEPOSITORY						
	Fo	or Individuals:	For Corporations:			0)	
			Signature of Director	Signature of			

# **IMPORTANT: - PLEASE READ NOTES BELOW**

# **IMPORTANT:**

- (1) The Extraordinary General Meeting ("EGM") will be held, by electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation of 1 October 2020 and the statement by the Singapore Exchange Regulation of 16 December 2021 which provides additional guidance on the conduct of general meetings.
- (2) Alternative arrangements relating to attendance at the EGM via electronic means (induding arrangements by which meeting can be electronically accessed via live audio-visual webcast, live audio-only webcast or live audio-only stream), submission of questions to the Chairman of the EGM in advance of the EGM, addressing of substantial and relevant questions at or before the EGM and voting by appointing the Chairman of the EGM as proxy at the EGM, are set out in the Notice of the Extraordinary General Meeting dated 9 May 2022.

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(3) PLEASE READ THE NOTES BELOW which contain instructions on, *inter alia*, the appointment of the Chairman of the EGM as a Depositor's proxy to attend, speak and vote on his/her/its behalf at the EGM.

#### Notes:

Part I Due to the current COVID-19 restriction orders in Singapore, a Depositor will NOT be able to attend the EGM in person. A Depositor (whether individual or corporate) must complete this Depositor Proxy Form to effect the appointment by CDP of the Chairman of the EGM as his/her/its proxy to vote on his/her/its behalf at the EGM in respect of the Depositor's shares.

This Depositor Proxy Form may be accessed at the Company's website at <a href="http://www.chinamining-international.com/">http://www.chinamining-international.com/</a>, and will also be made available on the website of the Singapore Exchange Securities Trading Limited at <a href="https://www.sgx.com/securities/company-announcements">https://www.sgx.com/securities/company-announcements</a>.

Where a Depositor (whether individual or corporate) appoints the Chairman of the EGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of each resolutions set out in this Depositor Proxy Form, failing which the appointment of the Chairman of the EGM as proxy will be treated as invalid.

- Part II Please indicate with an "X" in the appropriate box against each resolution how you wish the Chairman of the EGM to vote. If this Depositor Proxy Form is deposited without any indication as to how the Chairman of the EGM shall vote, the appointment of the Chairman of the EGM as proxy will be treated as invalid.
- Part IV (1) This Depositor Proxy Form, duly completed, must be submitted by the Depositor(s) in the following manner:
  - (a) if submitted by post, by depositing the duly completed Depositor Proxy Form at the office of the Company's Polling Agent, Complete Corporate Services Pte Ltd at 10 Anson Road, #29-07 International Plaza, Singapore 079903; or
  - (b) if submitted electronically, by scanning and submitting the duly completed Depositor Proxy Form via email to chinamining-egm@complete-corp.com,

in either case, not later than 48 hours before the commencement of the meeting.

In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for Depositors to submit completed Depositor Proxy Forms by post, Depositors are strongly encouraged to scan and submit completed Depositor Proxy Forms electronically via email.

(2) This Depositor Proxy Form must be signed by the Depositor(s) or his/her/its attorney duly authorised in writing. In the case of Joint Depositor(s), all Joint Depositor(s) must sign this Depositor Proxy Form. If the Depositor(s) is a corporation, this Depositor Proxy Form must be executed under its common seal or under the hand of an officer or its attorney duly authorised. The power of attorney or other authority appointing the attorney or a notarially/duly certified copy thereof must be attached to this Depositor Proxy Form if it is signed by an attorney.

### **GENERAL**

The Company shall be entitled to reject a Depositor Proxy Form which is incomplete, improperly completed or illegible or where the true intentions of the Depositor(s) are not ascertainable from the instructions of the Depositor(s) specified on this Depositor Proxy Form. It is the Depositor(s)' responsibility to ensure that this Depositor Proxy Form is properly completed. Any decision to reject this Depositor Proxy Form on the grounds that it is incomplete, improperly completed or illegible will be final and binding and neither the Company, CDP nor KCK CorpServe Pte. Ltd. accepts any responsibility for the consequences of such a decision. Completion and return of this Depositor Proxy Form by a Depositor(s) will not prevent him/her/it from attending the EGM.

## PERSONAL DATE PRIVACY

By submitting this Depositor Proxy Form, a Depositor (i) agrees to the collection, use and disclosure of the Depositor's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicabale laws, listing rules, regulations and/or guidelines.