



CHINA MINING INTERNATIONAL LIMITED
(Incorporated in the Cayman Islands on 30 September 2004)
(Company Registration Number: CT-140095)

**QUESTIONS FORM
EXTRAORDINARY GENERAL MEETING
ON 31 MAY 2022 AT 10.00 A.M.**

Please note that Shareholders and investors holding Shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) ("Investors") will not be able to ask questions at the extraordinary general meeting ("EGM") of the Company, "live" during the "live" audio-visual webcast or "live" audio-only feed of the EGM. Therefore, it is important for Shareholders and Investors who wish to ask questions related to the resolutions to be tabled at the EGM to complete and submit this questions form in advance of the EGM. Please read the notes overleaf which contain instructions on, *inter alia*, the submission of questions ahead of the EGM and the timeframe for the submission of questions.

Please complete all fields below. We regret that incomplete or incorrectly completed forms will not be processed.

Full Name (as per CDP / CPF / SRS / Scrip-based / DA records)	
NRIC / Passport No. / Company Registration No.	
Shareholding Type* <i>*Delete as applicable</i>	CDP Direct Account Holder CPF / SRS Investment Account Holder Physical Scrip Holder Holder through Depository Agent

QUESTIONS FOR THE BOARD OF DIRECTORS AND MANAGEMENT:

Note: Questions should be related to the resolutions to be tabled at the EGM. Please refer to the Summary of Resolutions for the number of the relevant resolution. Please include additional pages as necessary.

Question 1	In relation to Ordinary Resolution ____
Question 2	In relation to Ordinary Resolution ____

Question 3	In relation to Ordinary Resolution ____

Dated this ____ day of _____ 2022

Signature(s) of member(s) or
Common Seal of Corporate Shareholder

Summary of Resolutions	
No.	Ordinary Resolution
1	The proposed allotment and issue of 17,500,000 Placement Shares in the capital of the Company at an issue price of S\$0.043 per Placement Share to iFactors SPC – Asymmetric Opportunities SP, an associate of Mr. Guo Wenjun, the deputy chairman of the Company.
2	The proposed allotment and issue of 8,750,000 Placement Shares in the capital of the Company at an issue price of S\$0.043 per Placement Share to Mr. Zhai Kebin, the executive chairman and chief executive officer of the Company.
3	The proposed allotment and issue of 8,750,000 Placement Shares in the capital of the Company at an issue price of S\$0.043 per Placement Share to Sino-Africa Mining International Limited.

Notes:-

1. The EGM is being convened, and will be held, by way of electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020.
2. Alternative arrangements relating to attendance at the EGM via electronic means (including arrangements by which the EGM can be electronically accessed via "live" audio-visual webcast or "live" audio-only feed), submission of questions to the Chairman of the EGM in advance of the EGM, addressing of substantial and relevant questions either before the EGM (including at a virtual information session ("VIS")) or at the EGM and voting by appointing the Chairman of the EGM as proxy at the EGM, are set out in this Notice of EGM, which may be accessed from SGXNET at URL <https://www2.sgx.com/securities/company-announcements> and the Company's website at URL <http://www.chinamining-international.com/>.
3. The VIS will also be held for Shareholders and Investors prior to the EGM, at **10.00 a.m. on 24 May 2022** where the Company will endeavour to address all substantial and relevant questions received by **10.00 a.m. on 22 May 2022** (the "**VIS Questions Deadline**") from Shareholders and Investors in relation to the resolutions set out in the Notice of EGM. Shareholders and Investors will also be able to ask questions "live" via the online chat box function during the VIS. Further details on the VIS are set out in Section 10 of the Circular.
4. The Company will endeavour to address all substantial and relevant questions received from Shareholders and/or Investors during the VIS (if received by the VIS Questions Deadline), or prior to or during the EGM (if received after the VIS Questions Deadline but by 10.00 a.m. on 28 May 2022), having regard to the limited time available at the VIS and the EGM, respectively.
5. The Company will publish the minutes, or provide a link for Shareholders and Investors to access the recording of the VIS from SGXNET at URL <https://www2.sgx.com/securities/company-announcements> and the Company's website at URL <http://www.chinamining-international.com/> by 26 May 2022. The Company will also, within one month after the date of the EGM, publish the minutes of the EGM on SGXNET and the Company's website, and the minutes will include the responses to the questions referred to above.
6. The questions form must be submitted to the Company in the following manner:
 - (a) if submitted electronically, be submitted via email to the Company's Polling Agent, Complete Corporate Services Pte Ltd, at chinamining-egm@complete-corp.com; or
 - (b) if submitted by post, be lodged at the registered office of the Company's Polling Agent, Complete Corporate Services Pte Ltd at 10 Anson Road, #29-07 International Plaza, Singapore 079903,in either case, by the VIS Questions Deadline or by **10.00 a.m. on 28 May 2022** for the purposes of the EGM (being 24 hours before the closing time for the lodgement of the proxy forms prior to the EGM).
7. A Shareholder or Investor who wishes to submit this questions form must first download, complete and sign the question form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. **Due to the current COVID-19 situation in Singapore and the related safe distancing measures which may make it difficult for members to submit completed questions forms by post, members are strongly encouraged to submit completed questions forms electronically via email.**
8. By completing and submitting this questions form, a member of the Company: (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing and administration by the Company (or its agents and service providers) of the member's participation at the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes (including questions and answers) and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.