WILTON RESOURCES CORPORATION LIMITED
Registration No.: 200300950D

RELEASE OF ANNOUNCEMENT BY A SUBSIDIARY LISTED ON THE INDONESIA STOCK EXCHANGE

- INFORMATION DISCLOSURE OF CERTAIN SHAREHOLDER IN RELATION TO DISPOSAL OF SHARES IN SUBSIDIARY

The board of directors ("**Board**") of Wilton Resources Corporation Limited (the "**Company**") wishes to inform shareholders of the Company that PT Wilton Makmur Indonesia TBK ("**PT WMI**"), the Company's subsidiary listed on the Indonesia Stock Exchange ("**IDX**"), had on 22 December 2021, released an announcement on the IDX entitled "Information Disclosure of Certain Shareholders" ("**IDX Announcement**").

The IDX Announcement is required of PT WMI as a listed company on the IDX, pursuant to Financial Services Authority Number 60 / POJK.04 / 2015. The IDX Announcement contains, *inter alia*, information in respect of the disposal of 484,444,440 shares of PT WMI ("**Relevant Shares**") by Wilton Resources Holdings Pte. Ltd. ("**WRH**"), a wholly-owned subsidiary of the Company ("**WRH Share Sale**").

The WRH Share Sale is pursuant to a share sale and buyback agreement ("**Agreement**") entered into by WRH with a third party lender ("**Lender**"). Pursuant to the terms and conditions set out in the Agreement, among others, the Relevant Shares, having been transferred by WRH to the Lender as security for a loan from the Lender, shall be redeemed by WRH at a later date. Accordingly, the Group's effective shareholding interest in PT WMI has decreased from 87.49% to 84.37% immediately after the WRH Share Sale. For the avoidance of doubt, notwithstanding the decrease in the Group's effective shareholding interest in PT WMI due to the WRH Share Sale, the WRH Share Sale shall be accounted for by the Group as a debt obligation, instead of a disposal of the Relevant Shares.

An English translated version of the IDX Announcement is attached with this announcement. The IDX Announcement can also be found on PT WMI's corporate website in the link below:-

https://wilton.id/investors/idx-announcements/

BY ORDER OF THE BOARD

Wijaya Lawrence
Chairman and President
22 December 2021

This announcement has been prepared by Wilton Resources Corporation Limited (the "**Company**") and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.

No : 0002/DEC/2021

Jakarta, 22-December-2021

Kepada Yth./To:
Kepala Eksekutif Pengawas Pasar Modal, Otoritas Jasa Keuangan
Gedung Soemitro Djojohadikusumo,
Komplek Perkantoran Kemkeu RI,
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

Perihal : **Keterbukaan Informasi Pemegang Saham Tertentu**
Re. : ***Information Disclosure of Certain Shareholders'***

Dengan hormat,

Untuk memenuhi ketentuan Otoritas Jasa Keuangan Nomor 60/POJK.04/2015 tentang Keterbukaan Informasi Pemegang Saham Tertentu serta ketentuan Otoritas Jasa Keuangan Nomor 11/POJK.04/2017 tentang Laporan Kepemilikan atau Setiap Perubahan Kepemilikan Saham Perusahaan Terbuka, bersama surat ini menerangkan bahwa:

With respect,

To fulfill the provisions of the Financial Services Authority Number 60/POJK.04/2015 concerning the Information Disclosure of Certain Shareholders' and the provisions of the Financial Services Authority Number 11/POJK.04/2017 concerning Ownership Report or Any Change in Public Listed Company Share Ownership, along with this letter, it states that:

Nama Pemegang Saham/*Shareholder Name* : WILTON RESOURCES HOLDINGS PTE. LTD.

Alamat/*Address* : 62 UBI ROAD 1
OXLEY BIZHUB 2, #03-10
SINGAPORE 408734

Kewarganegaraan/*Citizenship* : SINGAPORE

Jenis Transaksi ***Type of Transactions***	**Harga Transaksi** ***Transaction Prices***	**Tanggal Transaksi** ***Date of Transactions***	**Jumlah Saham yang Ditransaksikan** ***Number of Shares being Transactioned***
Jual/*Sell*	90	13 December 2021	242,222,220 lembar/*shares*
Jual/*Sell*	90	15 December 2021	242,222,220 lembar/*shares*
TOTAL			**484,444,440 lembar/*shares***

Tujuan transaksi/*Transaction Purposes* : REPO Agreement

Jumlah kepemilikan setelah transaksi : 13,109,158,348
Number of shares after transaction

Persentase kepemilikan setelah transaksi : 84,37%
Ownership percentage after transaction

Demikian kami sampaikan, dan atas perhatiannya kami ucapkan terima kasih.

Thus we convey, and for the attention we thank you.

Hormat kami,

Best Regards,



Wijaya Lawrence
Direktur / *Director*