

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2017		
To: Hong Kong Exchang				
Name of Issuer:	Beijing Gas l	Blue Sky Holdings Lir	nited	
Date Submitted :	02/05/2017			
I. Movements in Authori	sed Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>06828</u>	3	Description :	Ordinary Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month	91,000,000,000	HK\$0.055	HK\$5,005,000,000
Increase/(decrease)			-	
Balance at close of the n	nonth	91,000,000,000	HK\$0.055	HK\$5,005,000,000
(2) Stock code: N/A		Description :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				

Description :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Description :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares Description:	No. of preference shares (State currency) Description: No. of other classes Par value

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other classes	
	(1) (2		shares	of shares	
Balance at close of preceding month	9,818,319,884	N/A	N/A	N/A	
Increase /(decrease)	0	N/A	N/A	N/A	
Balance at close of the month	9,818,319,884	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement du	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and -			<u> </u>		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						37,469,410
on 26/5/2011.						
(Granted on						
21/7/2014@						
HK\$2.86)(adjusted						
to HK\$0.286)						
(ordinary shares)						
(Note 1)			-			
2. Share option						
scheme adopted						15,970,120
on 26/5/2011.						, ,
(Granted on						
1/9/2014@						
HK\$3.49)(adjusted						
to HK\$0.349)						
(ordinary shares)						
$\frac{(Note 1)}{(Note 1)}$		-		•		· -
(Note 1)						
3. Share option						
scheme adopted						79,094,670
on 26/5/2011.						79,094,070
(Granted on 23/7/2015 @						
HK\$0.395						
(ordinary shares)						
(Note 1)						

For Main Board and GEM listed issuers

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share option scheme adopted on 26/5/2011 (Granted on 20/7/2016 @ HK\$0.66) (ordinary shares) (Note 1)						29,175,000
			Total A. (Or (Pref	dinary shares) erence shares) (Other class)	N/A	- -
Total funds raised dur options (State currenc	-	from exercise o	of			-

Warrants to Issue Shares of the Issuer which are to be Listed No of new shares of No. of new issuer which shares of issuer may be issued pursuant Nominal value issued during thereto as at Description of warrants at close of Exercised Nominal the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

1. Convertible Bonds (Reference is made to announcements dated 13	HK\$	50 500 000		close of the month	thereto	thereto as at close of the month
Aug 2015, 19 Aug 2015		50,500,000	-	50,500,000	-	126,250,000
and 9 Sept 2015) Stock code (if listed) Class of shares issuable						
(Note 1) Subscription price		rdinary K\$0.40	- -			
Listing approval date (if applicable) (dd/mm/yyyy)	(20/	08/2015)	_			
2. Convertible Bonds (Reference is made to	HK\$	70,000,000	-	70,000,000	-	145,833,333
announcements dated 4 Dec 2015 and 11 Dec 2015)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		rdinary K\$0.48	-			
Listing approval date (if applicable) (dd/mm/yyyy)		12/2015)	-			
3. Convertible Bonds (Reference is made to announcements dated 30 Nov 2015 and 7 Jan 2016)	HK\$	15,000,000		15,000,000	_	37,500,000
Stock code (if listed) Class of shares issuable			_			
(Note 1) Subscription price		dinary X\$0.40	_			
Listing approval date (if applicable)			_			
(dd/mm/yyyy)	(4/1	2/2015)	_			
4. Convertible Bonds (Reference is made to the	HK\$	130,000,000	-	130,000,000	-	288,888,889
dated 29 Feb 2016 and						
11 May 2016 respectively)						
Stock code (if listed) Class of shares issuable (Note 1)	Ord	dinary				
Subscription price		<u>(</u> \$0.45				
Listing approval date (if applicable) (dd/mm/yyyy)	(16/	3/2016)				

For Main Board and GEM listed issuers

				For Main Boar	d and GEM listed	lissuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Convertible Bonds	HK\$	200,000,000	-	200,000,000	-	298,507,462
(Reference is made to the Announcements dated 16 Dec 2016 and 29 Dec 2016 respectively) Stock code (if listed)						
Class of shares issuable			-			
(Note 1)		dinary	_			
Subscription price	H	X\$0.67	_			
Listing approval date (if applicable) (dd/mm/yyyy)	(23/	12/2016)	_			
6.Convertible Bonds (Reference is made to the Announcements dated 18 Apr 2017 and 24 Apr 2017 respectively)	HK\$	-	-	150,000,000	-	223,880,597
Stock code (if listed)						
Class of shares issuable						
(Note 1)		inary				
Subscription price	HK	\$0.67				
Listing approval date (if applicable) (dd/mm/yyyy)	(21/04	4/2017)				
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price Listing approval date (if applicable)						
(dd/mm/yyyy)						
				rdinary shares) ference shares) (Other class)	Nil N/A N/A	_ _ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.		
3		
shares (Note 1) Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment State 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ /) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

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Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency -	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
								_

	For Main	Board a	nd GEM	listed issuers
Type of Issue		sh issud dui n pu	of new pares of er issued ring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable $\frac{N/A}{(Note\ l)}$			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy))		
				_
10. Other	Class of shares issuable $\frac{N/A}{(Note\ I)}$			
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
	SGM approval date: (/ / (dd/mm/yyyy))		
	Total E. (Ordinary share (Preference share (Other cla	es)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)) Nil	
		(2)) N/A	
Total increase / (decrease) in preference shares		N/A		
Total increase / (decrease) in other classes of sh	E):	N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):	
Submitted by:	Siew Chun Fai	_
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.