

GTL INFRASTRUCTURE LIMITED

(the “Issuer”)

NOTICE

**To the Holders of the outstanding US\$207,546,000 Interest Bearing Convertible Bonds due 2017
(ISIN: XS0854044822, Common Code: 085404482)
(the “Existing Bonds”)**

**Bondholders Meeting held on August 29, 2017 at 11:00 a.m. (Singapore time) at the offices of
Sidley Austin LLP, Singapore at Level 31, Six Battery Road, Singapore 049909.**

NOTICE IS HEREBY GIVEN to the Holders of the Existing Bonds that at the Meeting of such holders held on August 29, 2017 at 11:00 a.m. (Singapore time) at the offices of Sidley Austin LLP, Singapore at Level 31, Six Battery Road, Singapore 049909, the Extraordinary Resolution set out in the Notice of Meeting of the Bondholders dated August 7, 2017 and previously notified to the Bondholders in accordance with the terms of the Trust Deed for such Existing Bonds, was duly passed.

This Notice is given by the Issuer.

August 31, 2017.