



# ***Ezion Holdings Limited***

## **EZION HOLDINGS LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No 199904364E)

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### **PROPOSED BONUS ISSUE ON THE BASIS OF ONE BONUS SHARE FOR EVERY FIVE EXISTING ORDINARY SHARES – LISTING AND QUOTATION OF BONUS SHARES**

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#### **1. INTRODUCTION**

The Board of Directors (the “**Directors**”) of Ezion Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the earlier announcements dated 31 July 2014, 29 August 2014 and 2 September 2014 (the “**Earlier Announcements**”) in relation to the proposed bonus issue of new ordinary shares in the capital of the Company on the basis of one (1) new ordinary share (“**Bonus Share**”) for every five (5) existing ordinary shares held by shareholders of the Company (the “**Proposed Bonus Issue**”) as at 10 September 2014 (the “**Book Closure Date**”).

Unless otherwise defined, all capitalized terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Earlier Announcements.

#### **2. LISTING AND QUOTATION OF BONUS SHARES**

Further to the Earlier Announcements, the Board wishes to announce that 263,136,643 new Bonus Shares have been allotted and issued on 15 September 2014 pursuant to the Proposed Bonus Issue. The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 17 September 2014. Following the allotment and issue of the Bonus Shares, the aggregate number of issued ordinary shares in the capital of the Company (the “**Shares**”) has increased from 1,315,683,044 Shares to 1,578,819,687 Shares.

The Bonus Shares will rank *pari passu* in all respects with the existing issued Shares.

#### **BY ORDER OF THE BOARD**

Lim Ka Bee  
Company Secretary

15 September 2014