



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

Company Registration No. CT-140095

MEMORANDUM OF UNDERSTANDING

The Board of Directors ("Board") of China Mining International Limited (the "Company") refers to the announcements ("MOU Announcements") made by the Company on 11 July 2013 and 21 July 2013 concerning the Memorandum of Understanding and the Proposed Acquisition of Target Mines.

Unless otherwise defined herein, capitalised terms used in this Announcement shall have the same meanings ascribed to them in the previous MOU Announcements.

The Company attaches for information, a press release issued today by one of the Vendors of the Target Mines, China Geological Exploration Holdings Limited ("CGE") (中国地质勘查控股有限公司), a company ultimately owned by the Geo-exploration and Mineral Development Bureau of the Henan Province (河南省地质矿产勘查开发局).

The Company will make further announcement(s) as and when there are material developments to the Proposed Acquisition, and/or disclose further details of the Proposed Acquisition as required under Chapters 9 and 10 of the Listing Manual upon the execution of the Definitive Documentation.

Shareholders are advised to exercise caution in trading their shares as there is no certainty or assurance as at the date of this Announcement that the Definitive Documentation will be entered into, or that the Proposed Acquisition will be completed. Shareholders are advised to read this Announcement and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Mr Li Bin

CEO & Executive Director

19 August 2013