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(Reference)

February 4, 2025

IBIDEN CO., LTD.

Outline of Consolidated Financial Results For the Third Quarter Ended December 31, 2024

1. Consolidated Financial Results

(Unit: Million yen, %)

		FY2023 3rd quarter (Apr. 2023–Dec. 2023)	FY2024 3rd quarter (Apr. 2024–Dec. 2024)	Increase (Decrease)	Rate of change (%)	Forecast FY2024	Rate of change (%)
	Net sales	(100.0) 280,167	(100.0) 270,337	(9,830)	(3.5)	(100.0) 370,000	(0.1)
	Operating profit	(13.2) 36,947	(12.9) 34,857	(2,090)	(5.7)	(10.8) 40,000	(15.9)
	Ordinary profit	(14.4) 40,407	(13.3) 35,907	(4,499)	(11.1)	(10.8) 40,000	(21.8)
	Profit attributable to owners of parent	(9.8) 27,395	(9.2) 24,801	(2,593)	(9.5)	(6.8) 25,000	(20.6)
	Basic earnings per share	Yen 196.13	Yen 177.56			Yen 179.00	
	Total assets	(As of Mar 31, 2024) 1,129,991	1,105,682	(24,308)	(2.2)		
	Net assets	(As of Mar 31, 2024) 501,796	516,316	14,519	2.9		
	Capital adequacy ratio	(As of Mar 31, 2024) 43.8%	46.1%				
	Exchange rate (USD)	Yen 141	Yen 151			Yen 149	
	Exchange rate (EUR)	Yen 152	Yen 164			Yen 160	
	Total capital investment	89,362	110,503	21,141	23.7	185,000	
Segment	Electronics	82,841	103,126	20,285	24.5	170,000	
	Ceramics	3,335	4,932	1,597	47.9	11,000	
	Others	3,186	2,445	(741)	(23.3)	4,000	
	Depreciation and amortization	33,573	38,178	4,605	13.7	50,000	
	Number of subsidiaries	(As of Mar 31, 2024) 31	30				

Note: () shows net sales ratio

2. Segment Information

(Unit: Million yen, %)

		FY2023 3rd quarter (Apr. 2023–Dec. 2023)	FY2024 3rd quarter (Apr. 2024–Dec. 2024)	Increase (Decrease)	Rate of change (%)	Forecast FY2024	Rate of change (%)
	Net sales	(100.0) 280,167	(100.0) 270,337	(9,830)	(3.5)	(100.0) 370,000	(0.1)
Segment	Electronics	(52.9) 148,185	(53.8) 145,417	(2,768)	(1.9)	(54.1) 200,000	4.9
	Ceramics	(26.0) 72,879	(23.0) 62,056	(10,822)	(14.9)	(22.4) 83,000	(14.0)
	Others	(21.1) 59,102	(23.2) 62,863	3,761	6.4	(23.5) 87,000	4.4
	Operating profit	<13.2> 36,947	<12.9> 34,857	(2,090)	(5.7)	<10.8> 40,000	(15.9)
Segment	Electronics	<16.0> 23,665	<13.7> 19,910	(3,755)	(15.9)	<11.0> 22,000	(19.3)
	Ceramics	<12.6> 9,173	<15.0> 9,337	163	1.8	<13.3> 11,000	(17.6)
	Others	<7.1> 4,216	<9.4> 5,892	1,676	39.8	<8.0> 7,000	(0.8)
	Adjustment	(107)	(282)			-	

Note: () shows distribution ratio, < > shows operating profit ratio