



Better Health, Brighter Future

Redemption of the Remaining \$200,000,000 2.45% Senior Notes due 2022

Under Rule 144A:

CUSIP No: 874060AC0

ISIN No: US874060AC01

Under Regulation S

CUSIP No: J8129EAE8

ISIN No: USJ8129EAE89

Notice is hereby given that Takeda Pharmaceutical Company Limited ("Takeda") redeemed the remaining \$200,000,000 outstanding aggregate principal amount of the 2.45% Senior Notes due 2022 (the "2022 Notes") on May 17, 2021 (the "Redemption"). Accordingly, the 2022 Notes have been cancelled and will be delisted from the Singapore Exchange Securities Trading Limited. Following the Redemption, there are no outstanding 2022 Notes in issue.

The 2022 Notes were issued pursuant to an Indenture (the "Indenture") dated as of July 18, 2017, by and between Takeda and MUFG Union Bank, N.A., as trustee (the "Trustee"). The Redemption was made at the option of Takeda pursuant to Section 10.1 of the Indenture. On May 17, 2021, the 2022 Notes redeemed became due and payable at the redemption price applicable thereto as set forth in the Indenture and have ceased to bear interest.

May 17, 2021