

CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Reg. No: 34074)

PAYMENT OF INTEREST IN RESPECT OF THE SECOND TRANCHE MEDIUM TERM NOTES

1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the issuance by the Company of the second tranche of medium term notes (“**MTNs**”) to institutional investors in the inter-bank bond market in mainland China with a principal amount of RMB1,000,000,000 (the “**Second Tranche MTNs**”) on 13 January 2021 and 14 January 2021.

2. PAYMENT OF INTEREST

The Board wishes to announce that the Company will on 15 January 2022 (or if any such date falls on a statutory holiday in mainland China, the following trading day) pay interest on the Second Tranche MTNs for the period from 15 January 2021 to 14 January 2022 (both dates inclusive) (the “**Payment of Interest**”). The interest for the Second Tranche MTNs is payable by way of simple interest for the period from 15 January 2021 to 14 January 2022 (both dates inclusive) at a rate of 3.75 per cent. on an annual basis.

3. FURTHER INFORMATION

The Company has today released on the websites of Beijing Financial Assets Exchange (北京金融資產交易所) at <https://www.cfae.cn/>, Shanghai Clearing House (上海清算所) at <https://www.shclearing.com/> and China Foreign Exchange Trade System and National Interbank Funding Center (中國外匯交易中心暨全國銀行間同業拆借中心) at <http://www.chinamoney.com.cn/> an announcement containing further information on the Payment of Interest.

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By Order of the Board

CHINA EVERBRIGHT WATER LIMITED

Peng Pei

Legal Counsel and Joint Company Secretary

Date: 6 January 2022