

SCENTRE GROUP

SGX Announcement

16 September 2020

Scentre Group

**Security Name: RE1LIMITED EURO500M3.25%N230911 – XS0969523843 – 2ZRB
POTENTIAL SUBORDINATED NOTE ISSUANCE**

Attached is Scentre Group's announcement on the Australian Securities Exchange.

Further information:

Company Secretary

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Scentre Group Limited
ABN 66 001 671 496

Scentre Management Limited
ABN 41 001 670 579
AFS Licence No: 230329 as responsible
entity of Scentre Group Trust 1
ABN 55 191 750 378 ARSN 090 849 746

RE1 Limited
ABN 80 145 743 862
AFS Licence No: 380202 as responsible
entity of Scentre Group Trust 2
ABN 66 744 282 872 ARSN 146 934 536

RE2 Limited
ABN 41 145 744 065
AFS Licence No: 380203 as responsible
entity of Scentre Group Trust 3
ABN 11 517 229 138 ARSN 146 934 652

SCENTRE GROUP

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO US PERSONS

ASX Announcement

16 September 2020

SCENTRE GROUP (ASX: SCG) POTENTIAL SUBORDINATED NOTE ISSUANCE

Scentre Group confirms that it has mandated a number of banks to explore the possibility of issuing long dated subordinated fixed rate reset notes into a number of markets.

This announcement is not an offer of securities for sale in the United States ("US"). The securities referred to in this announcement have not been, and will not be, registered under the US Securities Act of 1933 (the "US Securities Act") or under the securities laws of any State or other jurisdiction of the US and may not be offered or sold in the US or to, or the benefit or account of, "US persons" (as defined in Regulation S under the US Securities Act) in the absence of registration unless in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US State securities laws.

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