

Pavillon Holdings Ltd.

[Company Registration No. 199905141N]
[Incorporated in the Republic of Singapore]

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Pavillon Holdings Ltd. ("**Company**") will be held at Thai Village Restaurant, 2 Stadium Walk, #01-02/03 Singapore Indoor Stadium, Singapore 397691 on 22 April 2015 at 4:00 p.m. (or as soon as practicable thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 3:00 p.m. on the same day and at the same place), for the purpose of considering and, if thought fit, passing with or without modifications, the following ordinary resolutions:

All capitalised terms used in this Notice of EGM which are not defined herein shall, unless the context otherwise requires, have the same meanings ascribed to them in the Circular of the Company dated 7 April 2015 to Shareholders.

AS ORDINARY RESOLUTION

RESOLUTION – PROPOSED INCLUSION OF THE FINANCIAL LEASING BUSINESS AS PART OF THE CORE BUSINESSES OF THE GROUP

That:

- (a) approval be and is hereby given for the proposed inclusion of the Financial Leasing Business (as defined in the Circular) as part of the core businesses of the Company and its subsidiaries (collectively, "**Group**"), and pursuant thereto, for the Group to carry on the businesses undertaken or to be undertaken subsequent to the inclusion of the Financial Leasing Business as part of the core businesses of the Group, and all other businesses reasonably incidental or ancillary thereto; and
- (b) the Directors and each of them be and are hereby authorised and empowered to complete and to do and execute all such acts and things (including, without limitation, approving, amending, modifying, supplementing and executing all such documents as may be required) as they may consider necessary, desirable or expedient to give effect to this Resolution, with such modification thereto (if any) as they shall deem fit in the interests of the Company, and generally do all such things as he deems necessary or expedient for all the foregoing purposes.

By Order of the Board
PAVILLON HOLDINGS LTD.

Dr. John Chen Seow Phun
Executive Chairman
7 April 2015

Notes:

- (1) A member of the Company entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two (2) proxies to attend and vote in his stead. Where such member appoints more than one (1) proxy, he/she shall specify the proportion of his/her shareholding to be represented by each proxy. A proxy need not be a member of the Company. If the member is a corporation, the instrument or form appointing the proxy must be executed under seal or the hand of its duly authorised officer or attorney.
- (2) The instrument or form appointing a proxy, duly executed, must be deposited at the registered office of the Company at Block 1002 Tai Seng Avenue, #01-2536, Singapore 534409 not less than forty-eight (48) hours before the time appointed for holding the Extraordinary General Meeting in order for the proxy to be entitled to attend and vote at the Extraordinary General Meeting.

The SGX-ST assumes no responsibility for the contents of this Notice, including the correctness of any of the statements or opinions made or reports contained in this Notice.

Personal Data Privacy:

Where a member of the Company submits an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, proxy lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.