

ALPHA DX GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No: 200310813H)

ACQUISITION OF 100% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF KYDON LEARNING SYSTEMS INSTITUTE PTE. LTD. –

ALLOTMENT AND ISSUANCE OF CONVERSION SHARES, CONSIDERATION SHARES, AND INTRODUCER SHARES

The board of directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the circular of the Company dated 24 September 2021 (the “**Circular**”) and the Company’s announcement dated 4 March 2021 (“**LQN Announcement**”).

Unless otherwise defined, all capitalised terms shall bear the same meanings given to them in the Circular and the LQN Announcement.

The Board wishes to announce that 157,142,856 Conversion Shares (based on disbursement of S\$22,000,000 under the Convertible Loan Agreement), 10,000,000 Consideration Shares and 4,714,285 Introducer Shares (collectively the “**Issued Shares**”) have been allotted and issued to the Investor, the Vendor and the Introducer respectively today.

The Issued Shares shall rank *pari passu* in all respects with the existing issued and paid up ordinary shares of the Company except that the Issued Shares shall not be entitled to any dividends, rights, allotments or other distribution, the record date of which is before the date of allotment and issue of the Issuer Shares. The LQN is not to be taken as an indication of the merits of the Issued Shares, the Company, its subsidiaries and their securities.

The Issued Shares are expected to be listed and quoted on the Catalist on or about 9 June 2021 and the trading of the Issued Shares is expected to commence with effect from 9.00 a.m. on 8 June 2021.

Following the allotment and issuance of the Issued Shares, the current total number of issued and paid-up ordinary shares of the Company is 228,246,304.

BY ORDER OF THE BOARD
ALPHA DX GROUP LIMITED

Tan Wee Sin
Company Secretary
7 June 2021

*This Announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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