



**UNI-ASIA GROUP LIMITED**  
(Company Registration No.: 201701284Z)  
(Incorporated in the Republic of Singapore)

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**For immediate release**

## **Uni-Asia Group raises S\$5.42 million through placement of new shares to investors**

- **Upon launch of the book building process, the transaction attracted strong demand from investors.**

**Singapore, 4 April 2019** – Uni-Asia Group Limited (“**Uni-Asia**” and together with its subsidiaries, the “**Group**”), an alternative investment company and integrated service provider of vessels and properties, is pleased to announce that it has on 4 April 2019 successfully raised approximately S\$5.42 million in net proceeds through the placement of 5,420,720 ordinary shares in the capital of the Company (the “**Placement Shares**” and each a “**Placement Share**”) through its placement agent, Maybank Kim Eng Securities Pte. Ltd., to approximately 40 investors.

The subscribers for the Placement Shares include institutional investors such as Judah Value Activist Fund, Hibiki Path Value Fund and Golden Hill Investments, as well as various other individuals, family offices, and corporate investors.

The Placement Shares were issued at S\$1.08 per Placement Share, representing a discount of approximately 9.98% to the volume weighted average price of S\$1.1998 for trades done on the SGX-ST on 25 March 2019.

Through the placement, the Group hopes to broaden its shareholder base, as well as improve trading liquidity of its shares with the enlarged shareholder base.

Uni-Asia plans to use the net proceeds of approximately S\$5.42 million for investments into potential property and/or hotel projects in the ordinary course of the Company’s business including but not limited to ALERO projects in Japan as well as Hong Kong property projects.



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As announced on 1 March 2019 in the FY2018 results announcement, the Directors have recommended:

- (i) a final one-tier tax exempt cash dividend of 6.25 Singapore cents for each Uni-Asia Group Limited ordinary share ("**FY2018 Final Dividend**"); and
- (ii) a special one-tier tax exempt cash dividend of 0.75 Singapore cents for each Uni-Asia Group Limited ordinary share ("**Special Dividend**").

The FY2018 Final Dividend and Special Dividend will be subject to shareholders' approval at the forthcoming annual general meeting to be held in April 2019. If the FY2018 Final Dividend and the Special Dividend are approved by shareholders, the ex-dividend date will be on 6 May 2019, and the books closure date on 7 May 2019 (from 5.00 p.m.) with the payment date on or about 17 May 2019.

Commenting on the placement, Mr Michio Tanamoto, Executive Chairman & CEO, says,

*"We welcome our new shareholders in joining us as we continue to strive to grow the business of Uni-Asia Group. The share placement attracted a good mix of investors comprising institutions, high net worth individuals, and family offices, which demonstrated the confidence that these investors have in Uni-Asia's long-term prospects. The funds raised will help us enhance our financial flexibility to take on attractive projects in future."*

Maybank Kim Eng Securities Pte. Ltd. acted as a placement agent in the placement.

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**About Uni-Asia Group Limited. (Bloomberg Code: UAG SP)**

**Uni-Asia Group Ltd** is an alternative investment company performing a variety of roles including asset owner and manager, operator, co-investor, ship finance arranger, broker and fund manager. Uni-Asia's investments are focused on cargo vessels and properties in Hong Kong and Japan. To improve investment returns, Uni-Asia also provides integrated services for the invested assets, including acting as operator for commercial maritime vessels and invested properties which encompasses commercial, residential and hotel properties.

Listed on the Main Board of the Singapore Exchange in August 2007, their offices are located in Hong Kong, Singapore, Tokyo, China, Taiwan, and South Korea.

For more information, please visit the corporate website at [www.uni-asia.com](http://www.uni-asia.com)

Issued for and on behalf of Uni-Asia Group Limited.

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