

## PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER ENDED 31 DECEMBER 2017

The Board of Directors of BH Global Corporation Limited (the "Company") deems it appropriate to issue a profit guidance statement in respect of the Unaudited Financial Results for the Fourth Quarter ended 31 December 2017 ("4QFY2017 Results") of the Group following a preliminary assessment of the Group's financial results.

The Board of Directors of the Company would like to advise shareholders that the Group expects to report a loss for the 4QFY2017 Results. The Board's guidance is due mainly to the following factors:-

- 1. Provision for stock obsolescence and doubtful debts;
- 2. Provision for impairment in an associated company;
- 3. Provision for liabilities;
- 4. Impairment loss on equity loan to a joint venture; and
- 5. Impairment loss on goodwill, and intangible assets.

Further details of the Group's performance will be disclosed when the Company announces its 4QFY2017 Results.

By Order of the Board

Vincent Lim Hui Eng
Executive Chairman and
Chief Executive Officer
BH Global Corporation Limited

9 February 2018