AN IMPORTANT NOTICE FROM MOUNTBATTEN ENTERPRISES PTE. LTD. ("**OFFEROR**") TO SHAREHOLDERS OF LTC CORPORATION LIMITED (FORMERLY KNOWN AS LION TECK CHIANG LIMITED) ("**COMPANY**")

Shareholders are advised to exercise caution when dealing in their Shares, and refrain from taking any action in relation to their Shares which may be prejudicial to their interests until they or their advisers have considered the information in the Offer Document despatched to Shareholders on 26 February 2018 (the "**Offer Document**"), and the recommendations of the Independent Directors as well as the advice of the Independent Financial Adviser to the Independent Directors, as set out in the Company's Circular despatched to Shareholders on 12 March 2018 (the "**Offeree Circular**") and the Corrigendum to the Offeree Circular dated 16 March 2018 (the "**Corrigendum**").

All capitalised terms shall, if not otherwise defined herein, bear the same meanings ascribed to them in the Offer Document.

VOLUNTARY UNCONDITIONAL CASH OFFER FOR LTC CORPORATION LIMITED

ACCEPT NOW TO RECEIVE

S$0.925 IN CASH

FOR EACH OFFER SHARE

FINAL CLOSING DATE:

5:30 P.M.

(SINGAPORE TIME) on

25 JUNE 2018 (MONDAY)

THE OFFER PRICE IS FINAL AND THE OFFEROR WILL NOT INCREASE THE OFFER PRICE

THE OFFEROR WILL NOT EXTEND THE OFFER BEYOND THE FINAL CLOSING DATE

Illustration of the consideration to be received by a Shareholder who validly accepts the Offer:

1,000 OFFER SHARES = **S$925**

10,000 OFFER SHARES = **S$9,250**

100,000 OFFER SHARES = **S$92,500**

IF YOU WISH TO ACCEPT THE OFFER

FURTHER DETAILS OF THE PROCEDURES FOR ACCEPTANCE OF THE OFFER ARE SET OUT IN APPENDIX 2 TO THE OFFER DOCUMENT AND IN THE FAA AND/OR FAT

AS AT 5.00 P.M. (SINGAPORE TIME) ON 31 MAY 2018, THE OFFEROR AND ITS CONCERT PARTIES OWNED, CONTROLLED OR AGREED TO ACQUIRE 87.14% OF THE COMPANY

ACCEPTANCES MUST BE RECEIVED BY THE FINAL CLOSING DATE OF THE OFFER AT 5.30 P.M. (SINGAPORE TIME) ON 25 JUNE 2018 (MONDAY)

ACCEPTANCES RECEIVED AFTER 5.30 P.M. (SINGAPORE TIME) ON 25 JUNE 2018 (MONDAY) WILL BE REJECTED

THE OFFER IS UNCONDITIONAL

The Offer turned **unconditional** on 9 April 2018

WHEN YOU WILL RECEIVE PAYMENT

To accept the Offer, you must submit the relevant Acceptance Form(s) and upon receipt of your valid acceptance, you will receive the cash consideration **within 7 Business Days**

WHO TO CALL WHEN YOU NEED HELP

OCBC Bank

+65 6530 4825
(during office hours)

IMPORTANT NOTICE

The information in this advertisement is a summary of the Offer and is qualified by, and should be read in conjunction with, the full information contained in the Offer Document, the Offeree Circular and the Corrigendum. In the event of any inconsistency or conflict between the terms of this advertisement and the Offer Document, the terms set out in the Offer Document shall prevail.

Nothing in this advertisement is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders. OCBC Bank, as the financial adviser to the Offeror in connection with the Offer, is acting for and on behalf of the Offeror and does not purport to advise any Shareholder.

RESPONSIBILITY STATEMENT

The directors of the Offeror (including any who may have delegated detailed supervision of this advertisement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this advertisement are fair and accurate and that no material facts have been omitted from this advertisement. The directors of the Offeror jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, in relation to the Company), the sole responsibility of the directors of the Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, reflected or reproduced in this advertisement.

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