

**Oversea-Chinese Banking Corporation Limited**

Co. Reg. no.: 193200032W

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, Oversea-Chinese Banking Corporation Limited wishes to announce the following details on the use of treasury shares:

|     |                                                                                                                                                                                     |                          |           |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------|
| (a) | Date of the sale, transfer, cancellation and/or use:                                                                                                                                | 13 May 2015              |           |
| (b) | Purpose of such sale, transfer, cancellation and/or use:                                                                                                                            | Employees' share schemes |           |
| (c) | Number of treasury shares sold, transferred, cancelled and/or used:                                                                                                                 | 447                      |           |
| (d) | Number of treasury shares before and after such sale, transfer, cancellation and/or use:                                                                                            | Before change            | 6,949,001 |
|     |                                                                                                                                                                                     | After change             | 7,098,554 |
| (e) | Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such sale, transfer, cancellation and/or use: | Before change            | 0.1743%   |
|     |                                                                                                                                                                                     | After change             | 0.1781%   |
| (f) | Value of the treasury shares if they are used for a sale or transfer, or cancelled:                                                                                                 | S\$ 4,573.48             |           |

Issued by  
Oversea-Chinese Banking Corporation Limited

13-May-15