

MSM INTERNATIONAL LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200918800R)

SUBSCRIPTION OF ADDITIONAL SHARES IN A WHOLLY-OWNED SUBSIDIARY

The Board of Directors (the “**Board**”) of MSM International Limited (the “**Company**”) wishes to announce that the Company has subscribed for additional 150,000 new ordinary shares at RM1.00 per share in the share capital of its wholly-owned subsidiary, OMS Technology Sdn. Bhd. (“**OMS**”), for a total consideration of RM150,000 (the “**Subscription**”).

Following the Subscription, the total issued and paid-up share capital of OMS has increased from RM100,000 to RM250,000 comprising of 250,000 ordinary shares.

The Subscription is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Company for the financial year ending 31 March 2019.

Save for their respective shareholding interests in the Company, none of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in the Subscription.

BY ORDER OF THE BOARD

CHAN KEE SIENG

Executive Chairman
10 December 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”), for compliance with the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).