OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING HUAT AND MR. GOH CHING LAI FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE CAPITAL OF OSSIA INTERNATIONAL LIMITED

RESPONSE TO OFFER ANNOUNCEMENT

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1. INTRODUCTION

The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") wishes to inform shareholders of the Company (the "**Shareholders**") that Mr. Goh Ching Wah, Mr. Goh Ching Huat and Mr. Goh Ching Lai (collectively, the "**Joint Offerors**"), have on 15 May 2025 released an announcement (the "**Offer Announcement**") that the Joint Offerors will make a voluntary unconditional cash offer (the "**Offer**") to acquire all the issued and paid-up ordinary shares ("**Shares**") in the share capital of the Company, including Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors.

The formal offer document to be issued by the Joint Offerors setting out the terms and conditions of the Offer (the "**Offer Document**") and enclosing the appropriate form(s) of acceptance of the Offer, will be despatched to the Shareholders not earlier than 14 days and not later than 21 days from 15 May 2025, which is the date of the Offer Announcement.

A copy of the Offer Announcement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com. Shareholders are advised to review, in conjunction with this announcement, the Offer Announcement in its entirety and carefully, in particular, for details of the Offer, information on the Joint Offerors, the rationale for the Offer and the Joint Offerors' intentions for the Company in respect of the listing status of the Company.

2. INDEPENDENT FINANCIAL ADVISER AND OFFEREE CIRCULAR

The Board will in due course be appointing an independent financial adviser (the "**IFA**") to advise the directors of the Company who are considered independent for the purposes of making a recommendation to the Shareholders of the Company in connection with the Offer (the "**Independent Directors**").

A circular (the "**Offeree Circular**") containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors in respect of the Offer will be issued by the Company to the Shareholders within 14 days from the date of the Offer Document.

3. CAUTIONARY STATEMENT

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests, until they and/or their advisers have considered all relevant information set out in the Offeree Circular, including the recommendation of the Independent Directors as well as

the advice of the IFA. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Joint Offerors (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

15 May 2025