LIONGOLD CORP LTD
(the "Company")
Incorporated in Bermuda
Company Registration Number 35500

RESOLUTION PASSED AT SPECIAL GENERAL MEETING

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce that the special business as set forth in the Notice of Special General Meeting dated 27 November 2014, put to the Special General Meeting held on 19 December 2014 ("SGM"), were duly passed by the members of the Company.

The result of the poll on the resolution put to vote at the SGM is set out below for information:

		For		**Against**	
No.	**Resolution Relating to:**	Number of Shares	%	Number of Shares	%
1.	Proposed disposal of the group's entire equity interest in Ivy Bushes Holdings Ltd.	163,813,932	95.31	8,052,000	4.69

The number of votes and percentage of the voting as stated above are based on the total number of shares held by Shareholders who attended and voted at the Special General Meeting in person, by corporate representative or by proxy. Resolution 1 was passed as ordinary resolution. The full text of the resolution is set out in the Notice of Special General Meeting, a copy of which was announced on the SGX-ST on 27 November 2014.

By Order of the Board

Tan Soo Khoon Raymond
Executive Director
19 December 2014