KLW HOLDINGS LIMITED
(the "**Company**")
(Company Registration Number 199504141D)
(Incorporated in the Republic of Singapore)

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(1) PROPOSED PLACEMENT OF UP TO 500,000,000 NEW ORDINARY SHARES AND THE PROPOSED SUBSCRIPTION OPTION OF UP TO 2,000,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY; AND

(2) PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES WITH FREE DETACHABLE WARRANTS

- LISTING AND QUOTATION NOTICE

The Board of Directors ("**Directors**") of KLW Holdings Limited ("**Company**") refers to its announcements dated 15 November 2013 in relation to the Rights cum Warrants Issue, Placement and Subscription Option ("**Previous Announcement**"), 13 March 2014 and 3 April 2014.

Unless otherwise defined herein, all capitalised terms used herein shall bear the same meaning ascribed to them in the Previous Announcement.

The Directors are pleased to announce that the Company has received the listing and quotation notice ("**Listing and Quotation Notice**") from the SGX-ST on 23 April 2014 for the listing and quotation of the following:

(i) up to 2,440,278,158 Rights Shares;

(ii) up to 2,440,278,158 Warrants;

(iii) up to 2,440,278,158 Warrant Shares;

(iv) up to 500,000,000 Placement Shares; and

(v) up to 2,000,000,000 Option Shares;

on the SGX-Catalist Board subject to the following:

(a) compliance with the SGX-ST's listing requirements;

(b) Shareholders' approval for the Rights cum Warrants Issue, Placement, and Subscription Option at the EGM to be convened;

(c) the approval by independent shareholders in respect of the Whitewash Resolution in connection with the Placement and Subscription Option, in accordance with any conditions required by the Council, waiving the obligation for the Subscriber to make a general offer for the Company under Rule 14 of the Code; and

(d) submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights cum Warrants Issue, Placement, Subscription Option, Rights Shares, Warrants, Warrants Shares, Placement Shares, Option Shares, the Company, its subsidiaries and their securities.

FOR AND ON BEHALF OF THE BOARD

Lee Boon Teck
Executive Chairman
KLW Holdings Limited

23 April 2014

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement. The details of the contact person for the Sponsor are:

Name: Mr. Chew Kok Liang, Registered Professional
Address: Six Battery Road, #10-01, Singapore 049909
Tel: (65) 6381 6757