

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/08/2017		
To : Hong Kong Exchanges and Cl	learing Limited		
	age Marine Group Lir	mited	
Date Submitted 01/09	/2017		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
_	cription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ath 3,000,000,000	US\$0.06	US\$180,000,000
Increase/(decrease)	<u>Nil</u>		N/A
Balance at close of the month	3,000,000,000	<u>US\$0.06</u>	US\$180,000,000
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	N/A Descript	tion :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_		_	
Balance at close of the	e month _			
3. Other Classes of S	hares			
Stock code :	N/A Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	_			
Balance at close of th	e month _			
Total authorised share (State currency):	e capital at the er	nd of the month	US\$1	80,000,000
II. Movements in Issue	ed Share Capital	I		
	No. of ordir		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	457,376,784	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	457,376,784	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed	t			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			-
EGM approval date			=			
(if applicable)	(`				
(dd/mm/yyyy) 2. N/A	(/ /)	_			
2. N/A						
(/ /)			-			_
Stock code (if listed)			=			
Class of shares						
			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
						_
(/ /)						
Stock code (if listed) Class of shares			=			
innumber (Nata 4)						
Cubaculation pulsa			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
4. N/A	(/ /)	_			
T. 19/A						
(/ /)						
Stock code (if listed)			_			
Class of shares						
			=			
Subscription price EGM approval date			_			
(if applicable)						
	(/ /)	_			
			. (0 "	\	N1/A	
		Total I		ary shares) ice shares)	N/A N/A	=
			•	ice snares))ther class)	N/A N/A	-
1			7,	and diadaj	1 4/ / 1	

Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
-	<u></u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
-						
Otaali aada (if liatad)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,)					
-						
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
	_					
	_					
Stock code (if listed)		<u></u>				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ant oboros)	N/A	
			Total C. (Ordina	ary snares) ce shares)	N/A N/A	=
			,	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

opinion (onition and onition opinion opinion)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Nil	
(/ /)		
shares (Note 1)		
		-
2. N/A		
2. 14//		
-		
abaraa (Nata 1)		
shares (Note 1)		
2 NI/A		
3. <u>N/A</u>		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(2.2.2.2)		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-71			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	IV/A
				Class of shares				
			State	issuable (Note 1)	(/ /	١		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/ffiff/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, ,	,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
7.	Donus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
							-	

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			ounchioy	EGM approval date:	(/ /			
				(dd/mm/yyyy)	(,	N/A	N/A
				Class of shares				
6.	Repurchase of			repurchased (Note 1)				
0.	shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/74	IN/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment	(/ /)		
8.	Consideration issue	At price :	State currency	EGM approval date:	(/ /			
							N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares			
	issuable (Note 1)			
Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /	')		
	EGM approval date: , , ,	,		
	(dd/mm/yyyy) (/ /)	N/A	N/A
	Class of sharesissuable (Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy))		
	EGM approval date: (dd/mm/yyyy))	N/A	N/A
	Total E. (C	ordinar	<i>y</i>	
	`	shares) N/A	-
	(Preference (Othe	r class		<u>-</u> -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to	≣): (1	. N1//	
Total increase / (decrease) in preference share	es during the month (i.e. Total of A		N/A	4
Total increase / (decrease) in other classes of	,	•	N/A	Δ

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Hon Kwok Ping, Lawrence
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.