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**GUANGDONG – HONG KONG GREATER BAY AREA
HOLDINGS LIMITED**

粵 港 灣 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

**COMPLETION OF CONSENT SOLICITATION RELATING TO
7.0% SENIOR NOTES DUE 2026
(ISIN: XS2609459123; COMMON CODE: 260945912)**

Reference is made to the announcements of the Company dated October 11, 2023 and October 21, 2023 (collectively, the “**Announcements**”) in relation to the Consent Solicitation. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcements.

EXECUTION OF THE SUPPLEMENTAL INDENTURE

The Company is pleased to announce that the Supplemental Indenture to the Indenture has been executed on October 25, 2023 (the “**Effective Time**”), by and among the Company, the Subsidiary Guarantors and the Trustee, giving effect to the Proposed Amendments, and it has paid the Upfront Principal Payment to all Holders of record on October 10, 2023, causing the Proposed Amendments and the Supplemental Indenture to become operative. After making the Upfront Principal Payment, the Company will cause the Notes in the principal amount equal to the Upfront Principal Payment to be cancelled.

From and after the Effective Time, each present and future holder of the Notes will be bound by the Indenture as amended and supplemented by the relevant Supplemental Indenture, whether or not such holder delivered a Consent.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
LUO Jieping
Chairman and Executive Director

October 25, 2023

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. Wong Choi Hing, Mr. Cai Hongwen, Mr. He Fei and Ms. Wei Haiyan; the non-executive Director of the Company is Mr. Zeng Yunshu; and the independent non-executive Directors of the Company are Mr. Guan Huanfei, Mr. Han Qinchun and Mr. Chen Yangsheng.