



GENTING

SINGAPORE

38TH ANNUAL GENERAL MEETING

19th APRIL 2023

GENTING SINGAPORE LIMITED

38TH ANNUAL GENERAL MEETING

AGENDA

- **2022 Highlights**
- **Emerging Stronger**
- **RWS 2.0**
- **Environmental, Social and Governance (ESG)**

2022 HIGHLIGHTS

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FY2022 FINANCIAL HIGHLIGHTS

REVENUE
\$1.73 BILLION

EBITDA
\$774 MILLION

CREDIT RATINGS

MOODY'S | **A3**



Central Provident Fund Board

Qualified for the Central Provident Fund Investment Scheme (CPFIS)

CONSTITUENT OF



Straits Times Index



SG Free Index



ESG Leaders Index



Gender-Equality Index



Asia300 Investable Index



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ACHIEVEMENTS



Singapore Tourism Awards
Special Award for Sustainability
2021-2022



**Bloomberg
Gender-Equality Index**
Since 2021



**GSTC, Global Sustainable
Tourism Council**
1st destination in the world
Certified to both GSTC-D & GSTC-H
Since 2021



Events Industry Council
2022 Sustainable Events Standards
Venue - Platinum
1st venue in the world



**SSG, SkillsFuture
Employer Awards**
Special Award for Sustainability
2021-2022



NTUC, May Day Awards
Partner of Labour Movement Award
2022



**Singapore Food Agency
Farm-to-Table Recognition
Programme**
One of only 11 providers in Singapore
recognized in 2023



**CIPS, Asia Excellence in
Procurement Awards**
Overall Winner (2021-2022)
Best Use of Digital Technology (2022)

ATTRACTIONS

S.E.A. AQUARIUM



World Oceans Day

- Interactive art installations
- Upcycling workshops
- Beach clean-ups

Transformation into Singapore Oceanarium (SGO)

- Set to triple in size
- Champion marine education and conservation
- Enhanced visitor experience

ADVENTURE COVE WATERPARK



A Barrel of Fun

- New attraction - Barrel roll
- Splashing waves along the Adventure River

UNIVERSAL STUDIOS SINGAPORE

Halloween Horror Nights 10

- Marquee event featuring new thrills, after a two-year hiatus



- Three original haunted houses
- Two scare zones
- Die-nig with the Dead
- Monsters & Manifestations experience

TM & © 2023 Universal Studios.

HOSPITALITY



Transformation of Festive Hotel into Hotel Ora

- 389-key bleisure destination hotel
- Soft opened
- Trendy and creative atmosphere with a variety of mobile workspaces



FOOD AND BEVERAGE

Bringing a suite of new dining concepts to the table

OCEAN RESTAURANT



- Re-opened with a new look
- Helmed by two Michelin star celebrity Chef, Olivier Bellin
- Responsibly sourced seafood, local produce and house-grown herbs

SOI SOCIAL



- Launched in November 2022
- Featuring Thai Celebrity Chef Ian Kittichai
- Delectable contemporary versions of classics from across Thailand's four distinct culinary regions

MICE

Hosted 200+ events with over 100,000 delegates visiting the resort.



SINGAPORE WEEK OF INNOVATION AND TECHNOLOGY (SWITCH)



BUSINESS NETWORK INTERNATIONAL (BNI) GLOBAL CONVENTION



First in the world in 2023

Highest rating based on the new standards that recognise environmental and social performance



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EMERGING STRONGER

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2023 TOURISM OUTLOOK

2/3rd OF THE WAY:

- Visitor arrivals expected to reach **12 to 14 million**
- Bringing in **\$18 to 21 billion** in tourism receipts

(Source: Singapore Tourism Board)

Cautious but optimistic of our journey towards building a resilient recovery...

- Recovery pace may be inconsistent due to international flight capacities and unexpected border measures
- Economic uncertainties and inflationary pressure as well as manpower challenges emerge as areas of concern



RWS 2.0: PREPARING FOR FULL RECOVERY

In support of Singapore's latest tourism strategy

**City that
Connects -
Multi-Cultural
Gateway to
wider Asia**

**Ecosystem of
differentiated
business, leisure
experiences &
leading
MICE events**

**Twice the
Fun**

**A vibrant urban
resort, that is
entertaining both in
the daytime and
after-dark**

**Industry-leading
track record** while
including content
on Sustainability
into the consumer's
experience

**Sustainable
Urban
Destination**

**Partner with
Local creatives,
performers and
artists** to give
visitors a unique &
authentic Singapore
experience

**Health &
& Wellness**

**Holistic wellness
offerings** helping
visitors rejuvenate
their mind, body and
soul



Material prepared based on Tourism Industry Conference 2022

OUR JOURNEY TO RWS 2.0

TRENDY **BUNNYVERSE**

- IG Worthy
- Glow-Up
- Bunny Swag



RWS 1.5

DISTINCTIVE **LIFESTYLE EVENTS**

- Premium
- One-of-its-kind



VIBING **CONCERTS**

- Celebrity Showcase
- Exclusive Meet & Greet

ENTICE **F&B ACTIVATIONS**

- Cult Eateries
- Nightlife Activation



ENCHANTING **ATTRACTIONS**

- IP-Studded Shows & Character Greetings
- Corporate Social Responsibilities (CSR)

MULTI-FACETED ENVIRONMENTS THAT ELEVATE GUEST PROFILE. LIMITLESS EXPERIENCES.

DIGITAL ART EXPERIENCE: 1 MAR – 1 OCT 2023

VAN GOGH : The Immersive Experience



Southeast Asia debut at RWS

Highly Instagram-worthy, expansive and award-winning digital art experience.

360° Degree immersion

Step into 300+ of Vincent Van Gogh's sketches drawings and paintings.

Be immersed by the floor-to-ceiling, wall-to-wall digital projects.

Only available at RWS

First in the world to showcase traditional Japanese woodblocks stamps, prints and a zen green tea ceremony.

This Japonisme movement is reflected in Van Gogh's work the "Geisha".

AVE8



- Nighttime experience in unique al-fresco space
- Live bands and DJs.

Intensifying & Expanding the Programming



GOURMET PARK



Gathering of Culinary Heroes

- An experiential dining destination featuring fresh and exciting concepts

Elevated Experience

- Themed food trucks and containers
- creating memorable scenes with cool vibes and festival-like experience!

Curated Eats

- An array of different themed eats with a mix of cuisines from around the world!

RESORTS WORLD SENTOSA

ANNOUNCED AS PRESENTING PARTNER & OFFICIAL HOTEL
LIV WEEK @ RWS - 24 Apr to 30 Apr



48 OF THE WORLD'S BEST PLAYERS

Global icons: Dustin Johnson, Cameron Smith, Phil Mickelson, Brooks Koepka and Bryson DeChambeau will take on The Serapong, at the world-renowned Sentosa Golf Club with performances from the Chainsmokers and a bustling Fan Village of activities throughout the weekend.

In partnership with

sentosa
where discovery never ends

RWS 2.0

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RWS 2.0 MASTERPLAN



▲ Health & Wellness Precinct



▲ Forum



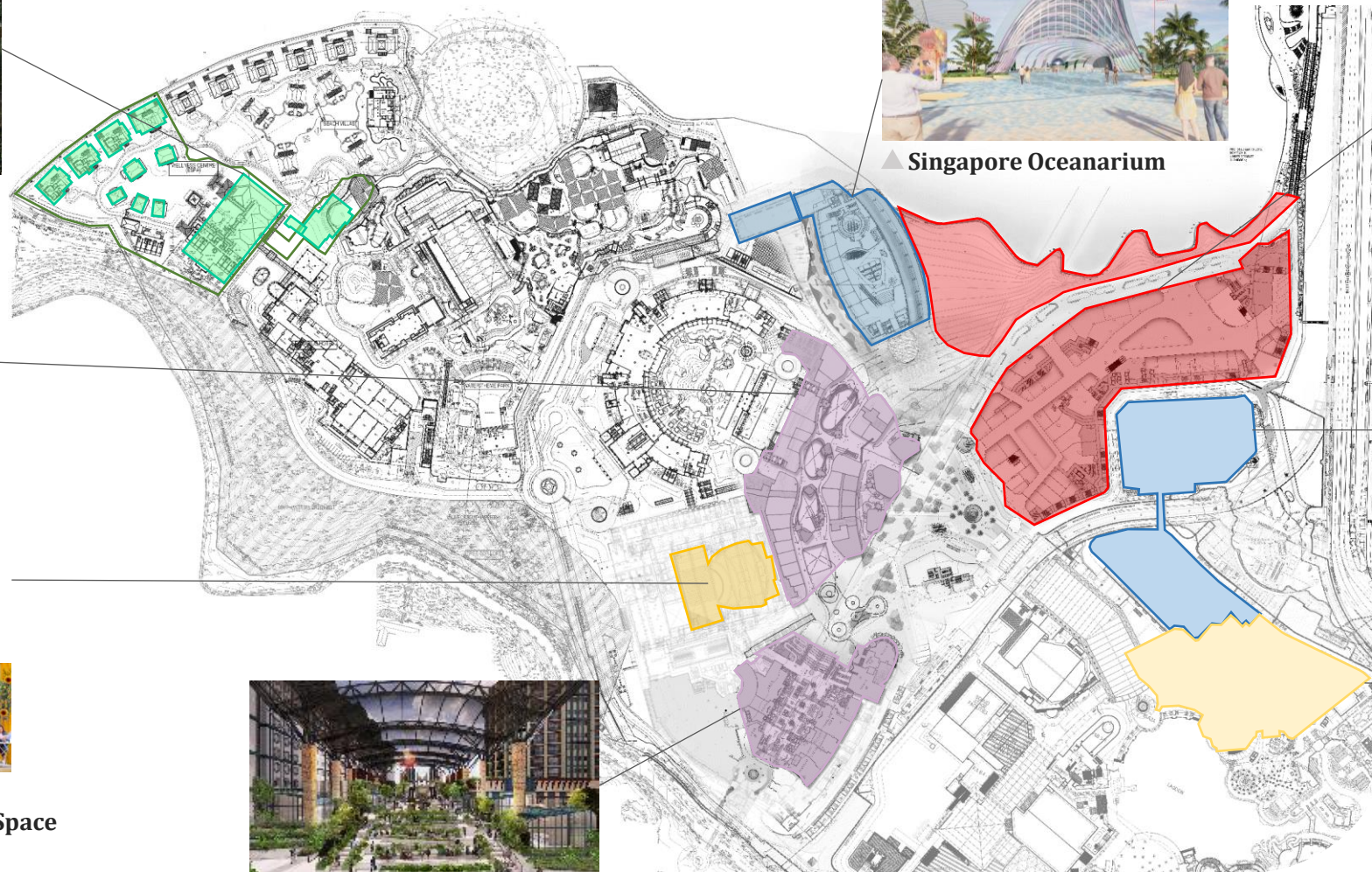
▲ Upcoming Content @ Resorts World Theatre Space



▲ Ave8



▲ Singapore Oceanarium



▲ Waterfront Complex

UNIVERSAL STUDIOS SINGAPORE
EXPANSION



ILLUMINATION'S
MINION LAND

TM & © 2023 Universal Studios.

RWS 2.0 - MINION LAND



Minions TM & © Universal Studios. TM & © 2023 Universal Studios.

Key Highlights

- Soft opening end 2024
- A world's first original ride exclusive to Universal Studios Singapore
- Despicable Me Minion Mayhem – an immersive motion-simulator 3D ride

RWS 2.0 - SINGAPORE OCEANARIUM

**The Oceans
Reimagined**

Must Visit

destination in Singapore

Thought Leader Institution

championing marine education and
environmental protection

Construction Started
Soft Opening end 2024

**Fascinating
Oceanic Zones**
including
Most Extensive
Deep Ocean
Exhibit

A Centre for
**Conservation &
Restoration**
of vulnerable marine
organisms and
habitats

Engaged Learning
Immersive and
multisensory
storytelling

RESEARCH & LEARNING CENTRE

An Educational Centre of Excellence



Pursue innovative real-world solutions and drive marine science outreach through collaborations with scientists and researchers.



Designed to be fully carbon-neutral.



Immersive, hands-on experiences to engage and empower students through new ways of learning

Facilities include:

- Learning Labs
- Collaborative Workspaces
- Seminar Rooms
- Rooftop Event Space

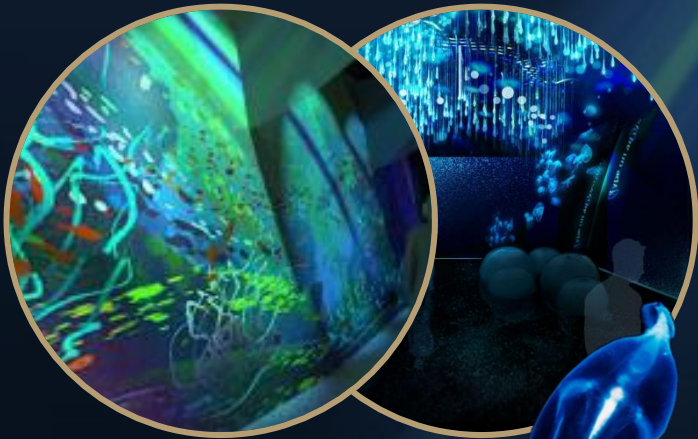
VIBRANSEA

An Immersive S.E.A. Aquarium Exhibition

The ocean is the largest ecosystem on the planet – covering over 70% of the Earth's surface and being a source of livelihood for over 3 billion people. Yet only 5% of the ocean has been explored. This exhibition aims to unlock some of the oceans' wonders and secrets, by merging science, education and art.

LAYERS OF THE OCEAN

Shallows to the Deep Blue



Zone A

Colours of the Sea & Glowing Ocean

FISH INSIDE OUT

Marine Anatomy



Zone B

The Science of Fish Clearing, X-rays & Ultrasounds



UNDERWATER UTOPIA

Flora:
Rainforest of the Sea



Zone C

Majestic Kelp Forest

Fauna:
Rainbow Cities



Zone D

Spectacular Coral Reef



Ecosystems teeming with life

THE FORUM REIMAGINED

Central Cluster in a Lush Natural Environment

- ~20,000 sqm central lifestyle connector
- 3 levels of experiential retail & multi-dimensional dining



Artist impression for illustration purposes only

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NEW FORUM



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WEST ZONE REDEVELOPMENT



New Health & Wellness Precinct

A space that comes with community ...
 that help you take care of yourself
 A place to connect and disconnect, to be seen
 and hide, to breathe and thrive, and most of all,
 to live life to the fullest. TO BELONG



Feel

Heal

Move



Work

Meet

Eat



ENVIRONMENTAL, SOCIAL & GOVERNANCE (ESG) UPDATE

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ENVIRONMENTAL, SOCIAL & GOVERNANCE (ESG)



ENVIRONMENTAL



ENERGY

36% ↓

Energy Consumption *

- Renewable (Solar, Tidal)
- District Cooling Plant
- Building Management System
- LED Lights
- Energy optimization



WATER

51% ↓

Water Consumption *

- Diversity 4 sources of water
- City water 49% Potable use
 - Seawater 27% Life Support System
 - Rainwater 8% Irrigation
 - Reclaimed 16% Cooling



WASTE

49% ↓

Waste to Landfill *

- Recycle 10 waste streams
- Remove single use plastic (water bottle, straws)
- Food digesters

* Intensity /GFA, 2015 as base (fully operational)

CORPORATE SOCIAL RESPONSIBILITIES

FOOD SECURITY

- 3 yr sponsorship collaboration
- Supply fresh produce from local farms all year round
- >2,000 under privileged families
- 4 community shops across Singapore



CHANGE FOR CHARITY

- First 26 companies to commit to program
- Donate Partial Proceeds
- Support >100 social service agencies & 200 programmes



Persons with disabilities



Children with special needs, youths at risk



Families in need



Persons with mental health conditions

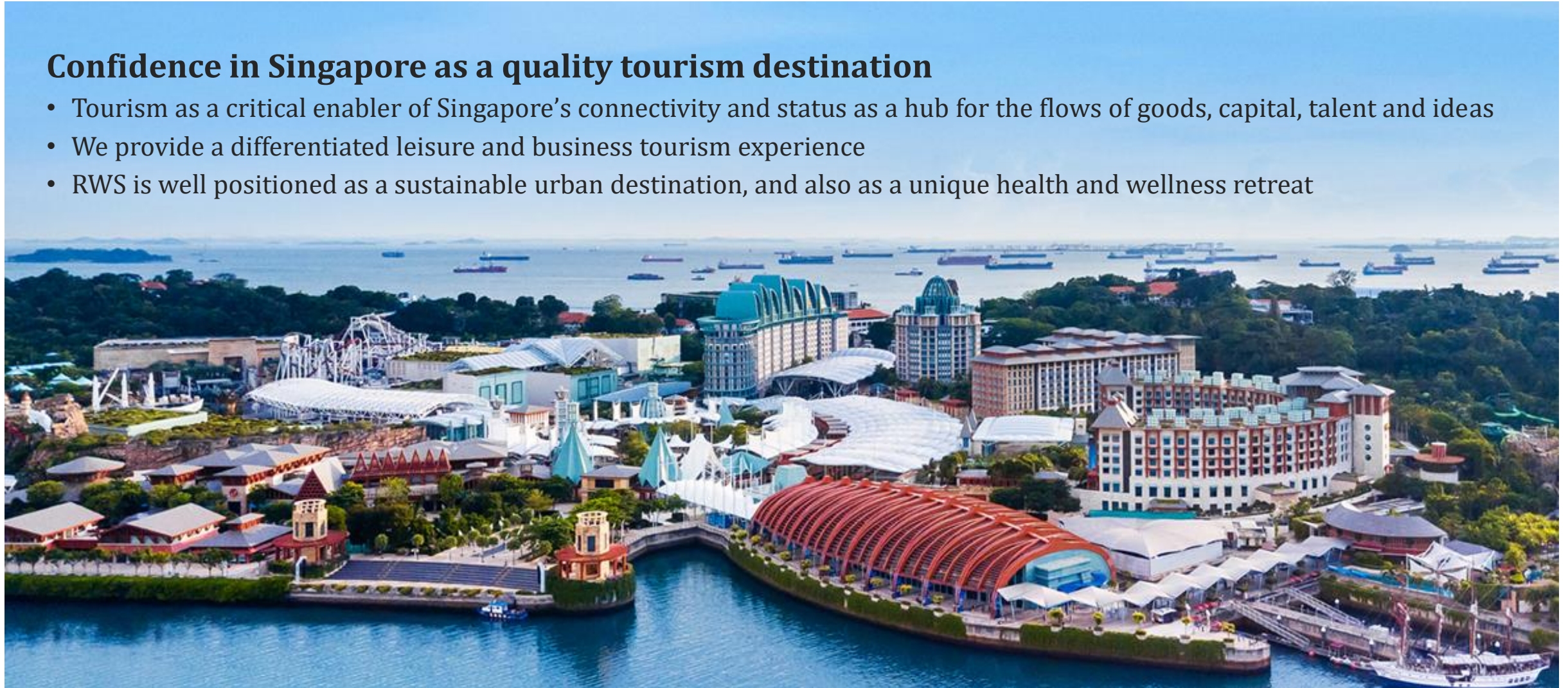


Seniors in need

2023 AGM HIGHLIGHTS

Confidence in Singapore as a quality tourism destination

- Tourism as a critical enabler of Singapore's connectivity and status as a hub for the flows of goods, capital, talent and ideas
- We provide a differentiated leisure and business tourism experience
- RWS is well positioned as a sustainable urban destination, and also as a unique health and wellness retreat



2023 AGM HIGHLIGHTS



A track record of prudent financial management

- Well- positioned to lead recovery with strong balance sheet and excellent liquidity

Focus on ESG

- Sustainability is at the heart of what we do
- Transformation journey, aligned with SG Government Green Plan 2030
- Strong corporate governance and transparency policy

Long term value creation

- Prudent and balanced approach to dividend payout
- Aligned with shareholders' long-term interests
- Balance with the needs and growth strategy of the business



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THANK YOU



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