

## KITCHEN CULTURE HOLDINGS LTD.

(Company Registration No: 201107179D)
(Incorporated in the Republic of Singapore on 25 March 2011)

## NOTE ISSUE THROUGH CROWDFUNDING PLATFORM

Unless otherwise defined, all capitalised terms and references used in this announcement shall have the same meanings ascribed to them in the announcements dated 27 October 2016, 17 February 2017 and 18 May 2017 in relation to the issue of non-convertible notes through crowdfunding platform (the "Previous Announcements").

The Board of Directors (the "Board" or "Directors") of Kitchen Culture Holdings Ltd. (the "Company" and together with its subsidiaries, the "Group") refers to the Previous Announcements, and wishes to update that the Company has on 25 May 2018 redeemed 50% of the Notes Issue, amounting to \$\$375,000, pursuant to the terms and conditions of the Notes as set out in the Trust Deed.

By order of the Board

Lim Wee Li Executive Chairman and Chief Executive Officer 28 May 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

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